

# Detecting genotyping errors and describing American black bear movement in northern Idaho

Authors: Schwartz, Michael K., Cushman, Samuel A., McKelvey, Kevin

S., Hayden, Jim, and Engkjer, Cory

Source: Ursus, 17(2): 138-148

Published By: International Association for Bear Research and

Management

URL: https://doi.org/10.2192/1537-6176(2006)17[138:DGEADA]2.0.CO;2

BioOne Complete (complete.BioOne.org) is a full-text database of 200 subscribed and open-access titles in the biological, ecological, and environmental sciences published by nonprofit societies, associations, museums, institutions, and presses.

Your use of this PDF, the BioOne Complete website, and all posted and associated content indicates your acceptance of BioOne's Terms of Use, available at <a href="https://www.bioone.org/terms-of-use">www.bioone.org/terms-of-use</a>.

Usage of BioOne Complete content is strictly limited to personal, educational, and non - commercial use. Commercial inquiries or rights and permissions requests should be directed to the individual publisher as copyright holder.

BioOne sees sustainable scholarly publishing as an inherently collaborative enterprise connecting authors, nonprofit publishers, academic institutions, research libraries, and research funders in the common goal of maximizing access to critical research.

# Detecting genotyping errors and describing American black bear movement in northern Idaho

Michael K. Schwartz<sup>1,3</sup>, Samuel A. Cushman<sup>1</sup>, Kevin S. McKelvey<sup>1</sup>, Jim Hayden<sup>2</sup>, and Cory Engkjer<sup>1</sup>

**Abstract:** Non-invasive genetic sampling has become a favored tool to enumerate wildlife. Genetic errors, caused by poor quality samples, can lead to substantial biases in numerical estimates of individuals. We demonstrate how the computer program DROPOUT can detect amplification errors (false alleles and allelic dropout) in a black bear ( $Ursus\ americanus$ ) dataset collected in 2003 from northern Idaho, USA, and detect scoring and other database errors (misreads, shifts in scoring, and transcription errors). Removing errors from our sample via computer techniques reduced our minimum number alive index from 187 to 146 bears and was less expensive than commonly used multi-tube approaches. We subsequently estimated gene flow between our 2 study areas (Purcell and Selkirk Mountains), which are separated by a large, open, agricultural valley. Gene flow data suggested that, although this valley was not a complete barrier to movement, its effects on population substructure were not inconsequential. We documented a low level of substructure ( $G'_{ST} = 0.097$ ) between study areas. Assignment tests confirmed this, as assignment to the population where the animal was captured was 74% for the Purcell Mountains and 89% for the Selkirk Mountains.

Key words: allelic dropout, American black bear, genotyping error, microsatellite, population genetics, Ursus americanus

Ursus 17(2):138-148 (2006)

Non-invasive genetic sampling has become a popular tool for wildlife biologists and managers to detect species presence (Farrell et al. 2000, Mills et al. 2001) and hybridization (Adams et al. 2003, Miller et al. 2003, Schwartz et al. 2004), evaluate relatedness or paternity in a population (Gerloff et al. 1999, Constable et al. 2001), and assess movement (Flagstad et al. 2004). However, the most prominent application has been to evaluate the population size of rare and elusive species or those species for which traditional capture methods are expensive, dangerous, or difficult (Taberlet et al. 1997, Kohn et al. 1999, Paetkau 2003).

Non-invasive genetic sampling to evaluate abundance uses unique genotypes, primarily derived from DNA microsatellite markers, to determine the number of individuals in a population. Abundance is commonly assessed either through the direct count of unique genotypes or by using these genotypes as molecular tags in capture—mark—recapture (CMR) models (Woods et al.

Non-invasive genetic samples usually are of lower quality and have lower quantities of DNA than tissue samples. Thus, the original low copy number of DNA strands, coupled with DNA degradation can, upon amplification, lead to either the production of spurious bands that look like alleles (false alleles), or the amplification of only one allele in a heterozygous individual (allelic dropout). Fortunately, the solution to this problem has been aggressively addressed by molecular ecologists (Morin et al. 2001, Miller et al. 2002, Valiere 2002, Bonin et al. 2004), and, in general, has taken one of 3 forms. First, many laboratories have used the "multi-tube" approach, where DNA samples

<sup>&</sup>lt;sup>1</sup>US Department of Agriculture Forest Service Rocky Mountain Research Station, 800 East Beckwith, Missoula MT 59807, USA

<sup>&</sup>lt;sup>2</sup>Idaho Department of Fish and Game, 2750 West Kathleen Avenue, Coeur d'Alene, ID 83815, USA

<sup>1999,</sup> Bellemain et al. 2005). However, non-invasive genetic sampling has several problems that must be resolved before unbiased population estimates can be generated (Mills et al. 2000, Waits and Leberg 2000, Creel et al. 2003), the foremost being that DNA data, like many types of field data (such as GPS and telemetry error), are subject to error. These errors can lead to overestimates in abundance >5.5 fold (see Creel et al. 2003, McKelvey and Schwartz 2004).

<sup>&</sup>lt;sup>3</sup>mkschwartz@fs.fed.us

are analyzed multiple times to ensure accuracy (Taberlet et al. 1996, Bellemain et al. 2005). This approach has proven successful in many published studies, but suffers from several problems: amplifying samples multiple times is expensive, and DNA is often limited when collected using non-invasive means (Paetkau 2003). A second approach is to quantify the amount of extracted DNA and only analyze samples with adequate yield (Morin et al. 2001). A limitation of this approach is that the equipment needed for precise quantification of target DNA is expensive. A third approach is to use computer algorithms to detect samples containing genotyping errors and re-run samples that might contain errors (Ewen et al. 2000, Miller et al. 2002, Valiere 2002, Van Oosterhout et al. 2004, McKelvey and Schwartz 2005).

We contend that the first 2 approaches, while valid for detecting errors, do not demonstrate that a dataset is error-free. We have commonly read that dataset errors have been removed through application of a multi-tube or quantification approach, but this confuses process with product. In other words, both multi-tube and quantification approaches fail to differentiate the rigor of the protocol from the results due to the application of the protocol. Multi-tube and quantification approaches also do not detect errors commonly created when scoring gels or transcribing data into a database. In contrast, screening the datasets with computer algorithms provides statistical evidence that the data have few or no errors. Furthermore, some of these algorithms can detect important scoring and transcription errors.

McKelvey and Schwartz (2004, 2005) proposed 2 screening methods, the examining bimodality (EB) and difference in capture history (DCH) tests, to detect genotyping errors, both of which can be found in a computer package called DROPOUT. The EB test formalizes tests presented in Paetkau (2003), but has a longer genetic tag (more loci). This test takes advantage of bell-shaped relatedness distribution in an ideal population produced from genetic transfer to offspring. If errors occur in a dataset, under most circumstances they appear as a second mode. Thus, a genetic sample analyzed with a sufficient number of highly variable markers will produce a bimodal distribution, the first mode being error and the second mode being samples without error (see McKelvey and Schwartz 2004, 2005 for details and limitations). This test identifies samples and loci containing errors, allowing for both error removal and demonstration that the dataset has reduced errors to trivial levels.

The second test, DCH, takes advantage the genetic uniqueness of individuals. Changes in individual identification due to increasing the number of genetic markers are therefore either a shadow effect (see Mills et al. 2000) or an error. The DCH test, used with a long tag, estimates the number of genetic markers required to eliminate shadow effects (Evett and Weir 1998, Mills et al. 2000, Waits et al. 2001), then adds additional loci, one at a time, to determine if there is an increase in numbers of individuals generated by adding these additional loci. Rotating the loci such that every locus is, in effect, the additional locus allows an efficient screen to determine which loci are erroneously adding new individuals (McKelvey and Schwartz 2004).

McKelvey and Schwartz (2004) evaluated the efficacy of these methods using computer simulations; however, the application of these methods with field collected non-invasive genetic samples has not been published. We use new data from a non-invasive genetic sampling study on black bears (Ursus americanus) in the Purcell and Selkirk Mountains of the Idaho Panhandle (Fig. 1) to test both computer algorithms and examine bias produced by genotyping error. We chose the black bear to test these methods because sampling for bears using noninvasive genetic sampling has become common (Woods et al. 1999, Proctor 2002, Paetkau 2003, Boersen et al. 2003, Boulanger et al. 2004), and this project dovetailed with ongoing wildlife habitat research being conducted on bears in northern Idaho (Cushman and McKelvey, unpublished data). In addition to testing the effectiveness of these error-checking mechanisms, we used these data to examine the genetic relationships between bears in the Purcell Mountains and the Selkirk Mountains.

### Methods Study area

The study area consists of an approximately 3,000 km<sup>2</sup> area of the Idaho Panhandle National Forests, located in the northern tip of Idaho, USA (Fig. 1). The area comprises parts of the Selkirk and Purcell Mountains, and ranges in elevation from approximately 700 m to 2000 m. The topography is mountainous, with steep ridges and narrow valleys at the highest elevations. The Kootenai River trench extends through the middle of the study area, separating the Selkirk Mountains to the west from the Purcell Mountains to the east, with an 8 to 11 km wide un-forested agricultural valley and large river, potentially acting as a barrier to movement (Fig. 1).

#### Genetic sampling

Genetic materials were obtained using non-invasive hair snaring between June and August 2003. Hair

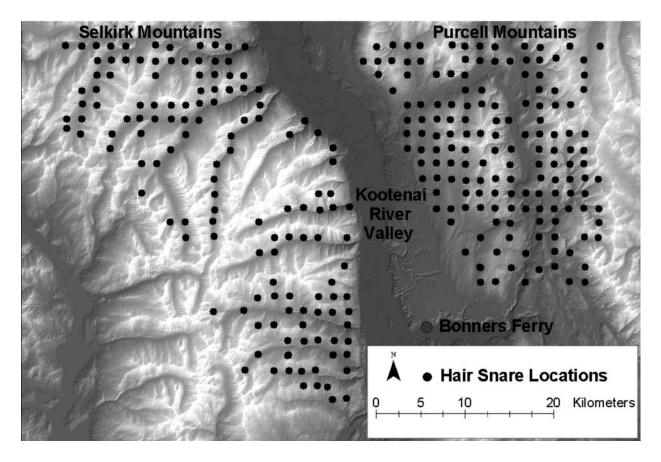


Fig. 1. Map of northern Idaho and study areas in the Selkirk and Purcell mountains, separated by the Kootenai River Trench, a large, open, agricultural valley. Circles represent hair snare locations.

snaring followed the protocols of Proctor et al. (2002), with sampling stations consisting of single strands of 4prong barbed wire approximately 50 cm above ground in a closed ring encircling 4-6 trees. In the center of the ring, 1 L of lure consisting of 2 parts decayed fish to 1 part decayed blood and 1 part glycerine was poured over a pile of decayed wood. Each sampling station was visited at approximately 14-day intervals. During the visit, hair was collected from the barbs. Each barb was considered a single sample (Woods et al. 1999, Mowat and Strobeck 2000) and collected in 50-ml centrifuge tubes containing approximately 10 ml of silica desiccant crystals. Tubes were labeled such that the location and adjacency of samples on the wire could be determined. The corrals were set at 266 National Vegetation Pilot plots (Morgan et al. 2004; the National Vegetation Pilot is a grid of permanent vegetation plots at 1.6-km spacing located in the study area established to monitor vegetation change).

#### Laboratory methods

Samples consisted of either clumps of hair, single hairs, or sometimes simply hair fragments (usually without root cells); lower quality samples were only analyzed if they were the only samples from a station. Samples were extracted within 3 months of collection using the Qiagen DNeasy Tissue Kit (Qiagen Inc., Hilden, Germany) with modifications for hair samples as outlined in Mills et al. (2001). We identified black bear samples using modified 16S rRNA universal primers (Hoelzel and Green 1992) similar to those used in Mills et al. (2001).

We separated the black bear samples from other species and, if more than 1 bear sample was associated with a station, chose the first sample analyzed, thus maximizing the spatial distribution of bear samples. We analyzed these samples at 9 microsatellite markers: *G1A*, *G10D*, *G10B* (Paetkau and Strobeck 1994), *G10H*, *G10J*, *G10M*, *G10X*, *UarMu59* (Paetkau et al. 1998),

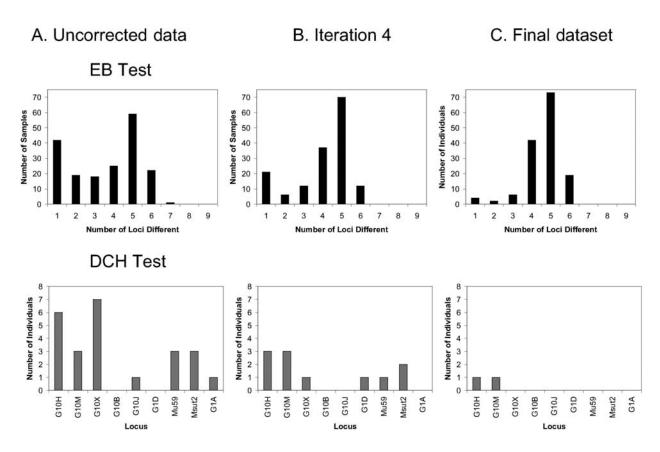


Fig. 2. The EB (examining bimodality) and DCH (difference in capture history) test on 245 black bear samples collected in the Selkirk and Purcell Mountains, Idaho, in 2003. Graphs display the original dataset, data after 3 attempts to remove errors (iteration 4), and the final dataset of hair samples from black bears in northern Idaho, 2003. Error presents itself in the EB test as a left-mode.

and Msut-2 (Kitahara et al. 2000). Reactions were conducted in a 10 µL reaction volume comprised of 1X Applied Biosystems buffer (Foster City, California); 1 unit of AmpliTaq Gold polymerase (Applied Biosystems, Foster City, California); 0.8 millimoles magnesium chloride MgCl<sub>2</sub>; 200 micromoles (µM) of each deoxynucleotide; and 1 µM of each primer. Polymerase chain reactions (PCR) were run in a thermal cycler (MJ Research PTC-200, Waltham, Massachusetts, USA) under the following conditions: 94°C for 10 min; followed by 45 cycles of 94°C for 1 min, 56-60°C (see initial primer papers for details) for 1 min, and 72°C for 1 min and completed with a step of 72°C for 10 min. The subsequent products were visualized on a LI-COR DNA analyzer (LI-COR Biosciences, Lincoln, Nebraska, USA). Allele sizes were visually estimated by comparing the allele to both lane size standards and samples with known allele sizes. We scored all genotypes only once (in contrast to our typical procedure of scoring by 2 independent observers) to determine if our error-checking protocol could detect scoring errors.

#### Error-checking protocol

All hair samples were analyzed once at each microsatellite locus and entered into an interim database. Samples that did not amplify were left blank in the database. Next, we ran program DROPOUT's (McKelvey and Schwartz 2005) DCH test to determine if any locus had a high error rate. Subsequently, program DROPOUT's EB test was executed to determine which samples contained putative errors. Using a 9-locus genotype allowed us to have 2 clear modes, an error mode and a non-error mode (Fig. 2). Samples in the error mode were reamplified 3 times, the genotypes were rescored, and the database was updated. Additionally, we reanalyzed samples that failed to amplify and added the results to the database. We then re-applied the EB

test and derived a new error mode. The process of iteratively re-running samples and executing the EB and DCH tests continued until no error mode was detected in the EB test and the DCH test confirmed that no new false individuals were being generated by genotyping errors. During the error-checking process, we categorized each type of genotyping error encountered per iteration into 2 groups, scoring errors and amplification errors (Paetkau 2003). Scoring errors were of 2 types: shifts and misreads. An error was classified as a shift if it was read as one mutation away from the actual score (such as calling an allele 140 when it was 142), whereas a misread was any other type of scoring error (for example, transcription errors). Amplification errors were false alleles and allelic dropout events. In addition to classifying errors, we calculated the minimum number of bears alive at each iteration, and a final minimum number alive with genotyping errors removed. We also calculated the number of laboratory DNA runs required to conduct our analysis using the EB and DCH protocol and compared this to the minimum number required using other standard error-checking protocols.

#### Statistical analysis

We tested for deviations from Hardy-Weinberg (HW) proportions, heterozygote excess, and deficiency with program GENEPOP (Version 3.1d; Raymond and Rousset 1995). We used sequential Bonferroni tests to correct for multiple tests (Rice 1989). We also tested for linkage disequilibrium using FSTAT 2.9.3 and Bonferroni corrections (Goudet 1995, 2001). We estimated genetic variability for each locus within a population by calculating the mean number of alleles (A), observed heterozygosity  $(H_o)$ , expected heterozygosity  $(H_e)$ , and allelic richness. Lastly, we used several analytical approaches to estimate gene flow between samples collected on the Selkirk and Purcell sides of the Kootenai River Trench, the most likely barrier to movement dividing our study area. We calculated indices of population substructure  $F_{ST}$ ,  $R_{ST}$ , and  $G'_{ST}$ (Hedrick 2005) with program FSTAT 2.9.3.  $F_{ST}$  (also called  $G_{ST}$  when more than 2 alleles exist at a locus; Nei 1977) is a measure of genetic divergence among subpopulations that ranges from 0, when subpopulations have equal allele frequencies, to 1, when subpopulations are completely different (Allendorf and Luikart 2007).  $R_{ST}$  is similar to  $F_{ST}$ , but accounts for allele length by assuming a stepwise mutation model of microsatellite evolution. Finally,  $G'_{ST}$  is a standardized form of  $G_{ST}$ scaled by the maximum possible value given the expected homozygosity (Hedrick 2005). We also used

the Bayesian-based assignment test of Rannala and Mountain (1997) to index movement directly using program GENECLASS2 (Piry et al. 2004, Paetkau et al. 2004). Finally, the genetic relationship among individuals was visually evaluated using principal component analysis with program PCAGEN (Goudet 1999).

#### Results

We collected 663 hair samples from 169 of the 266 stations. We extracted DNA from 515 of these, of which 90% produced species identification. Three hundred and fifty-two (75.7%) of those samples that produced species identification were from black bears and 2 (0.4%) were from brown bear (*Ursus arctos*). Avoiding adjacent samples to minimize sample redundancy, we genotyped 245 black bear samples, from across the study area, at 9 microsatellite loci.

#### Error-checking

Initial analysis produced 187 unique genotypes. The probability of identity ( $P_{ID}$ ) was 1.82 x  $10^{-11}$  and probability of identity assuming siblings ( $P_{SIB}$ ) was 1.26 x 10<sup>-4</sup> for a 9-locus genotype. This allowed sufficient power to conduct the DCH test (McKelvey and Schwartz 2004) and provided a well defined error mode with the EB test (Fig. 2). The DCH test revealed that no locus had significantly more errors than any other locus, thus we did not drop any loci from further analyses. However, the DCH test revealed that when locus G10X was in the L<sub>base+1</sub> location (L<sub>base</sub> is the base number of loci needed to achieve sufficient power to differentiate individuals and remove shadow effects;  $L_{base+1}$  is the inclusion of 1-locus to the L<sub>base</sub>, which allows the evaluation of genetic errors; McKelvey and Schwartz 2004, 2005), it artificially added the most new individuals (7). Running all loci through the L<sub>base+1</sub> position produced 24 new individuals, signifying genotyping errors in the database (Fig. 2, uncorrected data, DCH).

We subsequently used the EB test to determine which samples were likely causing the errors (Fig. 2, uncorrected data, EB). We found 2 modes, the lower of which is likely caused by genotyping error. We reamplified all samples in the first mode of the EB test on the 2 loci deemed most problematic by the DCH test (G10H and G10X) and locus G10J (which only showed 1 new individual added) and re-scored all gels. We also re-amplified samples that initially failed to amplify at particular loci.

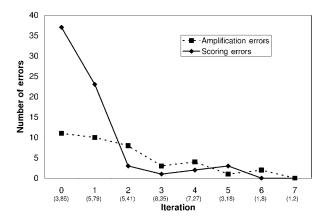


Fig. 3. Errors in a data set containing 245 black bear samples collected in the Selkirk and Purcell Mountains in 2003. Errors shown are those detected after each iteration of amplification and analysis. We could not determine the nature of errors in the initial dataset until samples were rerun, thus we could only categorize error after 8 iterations (A–H), despite running the programs 9 times. We categorized genotypic error into amplification errors (allelic dropout, false alleles) and scoring error (shifts, gross misreads) for this graph. The numbers below the iterations are the number of loci re-run, followed by the number of samples.

After this first iteration we again ran the EB and DCH tests. A total of 179 unique genotypes were identified; however, there were still 2 apparent modes in the EB test. Thus, we continued the process of error identification and reanalysis for 8 iterations. After iteration 7 the DCH test revealed only 1 individual added for locus G10H and 1 individual added for locus G10H. We reran the associated samples a total of 7 times each, and no dropout, false alleles, or other genotyping errors were detected. Thus, despite the final DCH test producing 2 changes in capture history (n=1 on each), we concluded that these were not associated with errors but rather associated with 2 very closely related bears.

#### Categorizing errors and effort

For iterations 2–8, we categorized the type and number of errors removed by comparing results with those of the previous iteration. The number of scoring errors differed per iteration ( $\chi^2 = 98.05$ , 5 df, P < 0.0001; Fig. 3), declining markedly after the first 2 rounds of error-checking and rescoring. Genotyping errors also differed per iteration and also declined ( $\chi^2 = 29.57$ , 6 df, P < 0.0001; Fig. 3). Overall, we detected 120 genotyping errors. The number of errors differed by

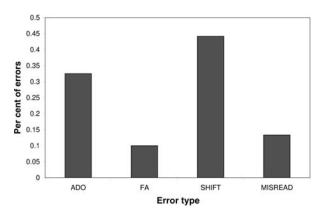


Fig. 4. Types of errors encountered during the error checking procedure. ADO = allelic dropout; FA = false alleles. Data are from 245 black bear samples collected in the Selkirk and Purcell Mountains in 2003.

type ( $\chi^2 = 37.67$ , 3 df, P < 0.0001; Fig. 4), with shifts in gel reading producing the most errors.

Using the algorithms in program DROPOUT required 3,090 single locus runs (an amplification and scoring at a locus) to obtain a sample with errors removed (Table 1). Without any error-checking, running 245 samples at 9 loci would have required a minimum of 2,205 (9 x 245) runs.

#### Numbers of bears

Before error-checking with program DROPOUT, the number of unique genotypes was 187 and the number of recaptures was 58 (Fig. 5). During the error-checking process we discarded 2 additional samples, 237-2A and 376-1LP. The first was discarded because we suspected more than one bear to have left the sample (3 or more alleles appeared at several loci), and the second was

Table 1. Number of runs required to conduct our non-invasive sampling effort on 245 samples compared to estimated minimum number of runs required using other protocols to detect genotyping errors and evaluate population structure for 2 black bear population in northern Idaho, 2003; DCH = difference in capture history; EB = examining bimodality.

| Protocol                                | Runs conducted<br>or estimated |  |  |
|---|--------------------------------|--|--|
| No error checking, no re-running blanks | 2,205                          |  |  |
| Error checking with DCH and EB test     | 3,090                          |  |  |
| Running all samples 3 times             | 6,615                          |  |  |
| Running all samples 7 times             | 15,435                         |  |  |

Fig. 5. Effect of removing error each iteration on the number of unique individuals and recaptures. Data are from 245 black bear samples collected in the Selkirk and Purcell Mountains, Idaho, in 2003.

discarded because it produced inconsistent genotypes throughout the analysis. After completing the error-checking, we found 146 unique genotypes and 97 redundant samples (Fig. 5). Thus, failure to check and correct errors would have produced a 28.1% overestimate of unique genotypes.

#### Population genetics

Global tests show that both populations were in Hardy-Weinberg equilibrium, although in the Purcell samples, locus G10H had a significant deficit of heterozygotes (P = 0.042,  $F_{IS} = 0.075$ ; Table 2) and locus G10X had a significant excess of heterozygotes (P = 0.005,  $F_{IS} = -0.099$ ; Table 2). The overall  $F_{IS}$  values for the Purcell and Selkirk samples were 0.024 and 0.003, respectively. The Purcell sample had 5 loci with a positive  $F_{IS}$  and 4 with a negative  $F_{IS}$ ; the Selkirk sample had 6 loci with a positive  $F_{IS}$  and 3 with a negative  $F_{IS}$ . There was no evidence of gametic disequilibrium, suggesting that the markers were independent.

We were interested in black bear movement between the Selkirk and Purcell areas.  $F_{ST}$  was 0.022 (SE =

0.005) with values ranging between 0.0022 and 0.043.  $R_{ST}$  was 0.0452 with values ranging from 0.00 to 0.129 and  $G'_{ST}$  was 0.097. Assignment tests showed that 54 bears (74.0%) sampled in the Purcell Mountains were assigned to the Purcell Mountains, whereas 19 (26.0%) were assigned to the Selkirk Mountains. Alternatively, 65 bears (89.0%) sampled in the Selkirk Mountains were assigned to the Selkirk Mountains and 8 bears (11.0%) sampled in the Selkirk Mountains were assigned to the Purcell Mountains. The PCA conducted using individual bear genotypes identified no discrete clusters (Fig. 6).

### Discussion

#### Error detection and removal

The iterative use of algorithms EB and DCH and rerunning questionable samples effectively detected genotyping errors using a 9-locus genotype with an empirical dataset from a wild population. It required a maximum of 40% more laboratory effort to reduce errors to trivial levels than if no error-checking was done (even in cases where errors are not sought, usually some samples need to be re-run to confirm ambiguous or missing scores). Some investigators contend that only a 5- or 6-locus genotype is required to uniquely identify most bears. However, with a 5- or 6- locus tag, many error-free samples would only differ at 1-3 loci, meaning that a larger proportion of the total samples would need to be re-amplified to achieve similar levels of error removal (Paetkau 2003 describes short tag protocols). Further, tags consisting of only 5 or 6 loci are unlikely to uniquely identify all bears; even with a tag of 9 we had 2 bears that differed at only a single locus due to the shadow effect (see Waits et al. 2001).

Overall, we needed 5 times less effort to obtain a 9-locus genotype using EB and DCH than multi-tubing samples 7 times, approximately 2 times less effort than multi-tubing samples 3 times; and 3.3 times less effort than obtaining a 6-locus genotype and multi-tubing each sample 7 times. Furthermore, there are other reasons to prefer a 9-locus genotype as an end-product. For

Table 2. Descriptive statistics of the 245 black bear samples collected in the Purcell Mountain and Selkirk Mountains, Idaho, in a 2003 black bear dataset. A is mean number of alleles per locus (SE is standard error),  $A_{\rm adj}$  is allelic richness, which is A adjusted for sample size,  $H_{\rm o}$  is observed heterozygosity,  $H_{\rm e}$  is expected heterozygosity, and  $F_{\rm IS}$  is a measure of the departure from Hardy-Weinberg proportions within local subpopulations usually caused by nonrandom mating or population subdivision.

|                                | A (SE)      | A (adj)     | H <sub>o</sub> | H <sub>e</sub> | F <sub>IS</sub> |
|--------------------------------|-------------|-------------|----------------|----------------|-----------------|
| Purcell Mountains ( $n = 72$ ) | 9.00 (0.75) | 8.94 (0.71) | 0.76 (0.04)    | 0.78 (0.02)    | 0.024           |
| Selkirk Mountains $(n = 73)$   | 9.33 (0.76) | 9.26 (0.74) | 0.80 (0.02)    | 0.80 (0.02)    | 0.003           |

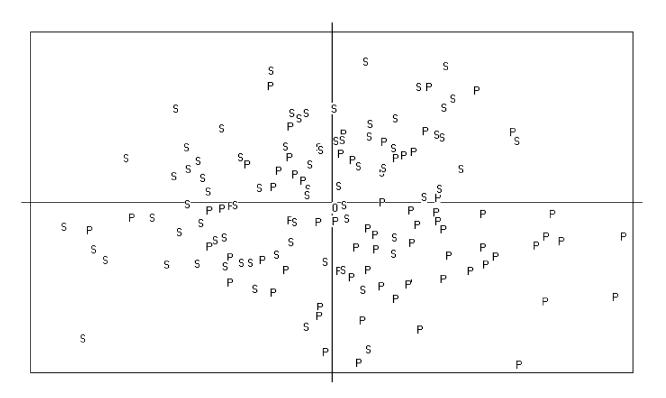


Fig. 6. Principle components analysis on bears from the Selkirk Mountain Range (S) and the Purcell Mountain Range (P). Data are from 245 black bear samples collected in 2003.

instance, if these data are ultimately used to answer questions regarding relatedness, gene flow, effective population size, or genetic bottlenecks, the use of 9 loci will provide more precise estimates.

The majority of errors in this study were due to scoring errors. A simple shift in scoring a gel can cause multiple samples on that gel to be mis-scored by a single repeat. Thus, errors due to shifts are not independent and are often the cause of multiple errors at one time. Paetkau (2003), who used a method similar to the EB test to check for errors, also noted that scoring errors were more abundant than amplification errors. The EB and DCH tests detect errors of any type, whether shifts, misreads (scoring errors), false alleles, or allelic dropout (amplification errors). We rescored loci after the first and second iteration (3 of the loci during the first iteration and the remainder during the second iteration), after which shift errors were greatly reduced.

In this study error-checking proved to be critical. We had a 28.1% overestimate in the number of unique genotypes before error-checking and incorporating these data into a capture–mark–recapture framework. Had we used these uncorrected data to estimate population size, the degree to which we overestimated abundance and the

variance around this estimate would have increased, as unique captures would have been artificially high and recaptures artificially low (McKelvey and Schwartz 2004). If these numbers were used by management to set harvest quotas or to determine protection for the species, this overestimate could lead to erroneous inferences. Although our protocol is not the only way to ensure that a sample has low error levels, it has 2 advantages over multi-tube approaches: it was more efficient (in terms of number of sample re-runs; Table 1) than the traditional multi-tubing approach, and the DCH test confirms that errors have been reduced to trivial levels. Other approaches, such as multi-tubing, can remove some errors, but do not demonstrate that the errors are ultimately removed. Furthermore, multi-tube protocols don't detect scoring errors, which have been found to be more common than amplification errors in this study and in Paetkau (2003).

Several requirements are needed for the DROPOUT tests to effectively detect errors. The genetic markers must have sufficient variability to eliminate the shadow effect and differentiate the error mode from the second, population mode, using the EB test. Lack of variability will also limit the utility of the DCH test because

this test requires the inclusion of one additional locus past the point where the probability of identity is inconsequential; in systems with low variable markers, this point will never be reached. In addition, the sample must contain a substantial number of redundant samples for errors to be detected. While these algorithms detect errors important to CMR, if a genotype is only captured one time (i.e., no re-captures) this sample may still contain errors which are irrelevant to CMR analyses in that they produce no new individuals and do not confuse one individual with another. Thus, if overall error removal is critical to an analysis (e.g., paternity), multitubing all samples may be the best alternative. Finally, the EB test is time-consuming, requiring time to sort through samples that have putative errors and to run the database through DROPOUT multiple times.

# Relationships among Purcell and Selkirk bears

The 245 samples analyzed in this project had 146 unique genotypes: 73 in each mountain range were identified. In the Purcell Mountains,  $H_o$  was 0.76 and  $H_e$  was 0.78; in the Selkirk Mountains both were 0.80. Overall,  $F_{IS}$  was non-significant in both populations. Although  $F_{IS}$  can be significant for a variety of reasons, the fact that  $F_{IS}$  is insignificant provides additional confirmation that genotyping errors are low (Hosking et al. 2004).

The 2 samples (Purcell and Selkirk) were drawn from 2 distinct mountain ranges separated by a large agricultural valley.  $F_{ST}$  differences indicated movement of approximately 3 migrants per generation across the valley. Although gene flow estimates based on  $F_{ST}$  can be biased (Whitlock and McCauley 1999), it is widely used as an index of movement, and  $F_{ST}$  between 1 and 10 migrants is considered to be a medium level of movement per generation (Mills et al. 2003). These results were supported by the assignment test (Rannala and Mountain 1997), where 72.6% and 89.0% of the individuals sampled in the Purcell and Selkirk Mountains, respectively, were assigned to their sampling location. If the agricultural valley acted as a complete barrier, the assignment test would have shown near 100% assignment to the population where the animal was sampled. Alternatively, if there were no substructure, assignment of individuals would have been approximately equal between the populations.

Overall, these gene flow results combined with the principal components result point to there being neither panmixia, nor complete isolation between the populations. However, *F*-statistic data have a time lag that is

proportional to the effective population size. Thus, the  $F_{ST}$ ,  $R_{ST}$ , and  $G'_{ST}$  estimates of population subdivision may reflect movement rates associated with past conditions when the valley was less anthropogenically modified. In 2005, a radio-instrumented male black bear crossed the agricultural valley (J. Hayden, unpublished data), confirming that the agricultural valley between mountain ranges is still not an impermeable barrier.

Our results are consistent with the literature indicating that black bears, while occasionally moving through open areas, tend to stay in mid-elevation forest types (Lee and Vaughan 2003, Lyons et al. 2003). In fact, in North Carolina, bear use was positively correlated to slope and low–mid elevation forests (Powell and Mitchell 1998).

#### Conclusions and recommendations

We found that DROPOUT provided an efficient tool to detect and remove genotyping errors. The DCH test used with a 9-locus genotype allowed us to statistically demonstrate that our dataset had errors reduced to inconsequential levels. In the case of the northern Idaho black bears, without error-checking we would have a 28.1% overestimate in the minimum number of bears known alive. The abundance overestimate would have been more severe had we used these uncorrected data in a mark-recapture framework (Mills et al. 2000, McKelvey and Schwartz 2004). Thus, genetic errors must not only be caught, but there must be some ability to demonstrate their removal. Given that datasets with errors reduced to inconsequential levels can be produced at reasonable cost, we recommend that studies both employ and document rigorous error checking protocols whenever accurate population estimates are required. We also caution against confusing process with product. Removal of errors through multi-tube and DNA quantification approaches certainly limit errors, but they do not demonstrate that errors have been removed.

## **Acknowledgments**

We thank the many field personnel involved in the northern Idaho wildlife-habitat statistical modeling project. We also thank K. Pilgrim for her help in the laboratory, L. Ruggiero for his support of the project and the laboratory, and J. Claar for laboratory support. Funding was provided by Joint Fire Sciences, Idaho Department of Fish and Game, the Rocky Mountain Research Station, and the Northern Region of the US Forest Service. We thank E. Peacock, R. Harris, and an

anonymous reviewer for comments on an earlier version of this manuscript.

#### Literature cited

- ADAMS, J.R., B.T. KELLY, AND L.P. WAITS. 2003. Using faecal DNA sampling and GIS to monitor hybridization between red wolves (Canis rufus) and coyotes (Canis latrans). Molecular Ecology 12:2175-2186.
- ALLENDORF, F.W., AND G. LUIKART. 2007. Conservation and the genetics of populations. Blackwell Publishing, Oxford,
- BELLEMAIN, E., J.E. SWENSON, D. TALLMON, S. BRUNBERG, AND P. Taberlet. 2005. Estimating population size of elusive animals with DNA from hunter-collected feces: four methods for brown bears. Conservation Biology 19: 150-161.
- BOERSEN, M.R., J.D. CLARK, AND T.L. KING. 2003. Estimating black bear population density and genetic diversity at Tensas River, using microsatellite DNA markers. Wildlife Society Bulletin 31:197-207.
- BONIN, A., E. BELLEMAIN, P. BRONKEN EIDESEN, F. POMPANON, C. Brochmann, and P. Taberlet. 2004. How to track and deal with genotyping errors in population genetics studies. Molecular Ecology 13:3261–3273.
- BOULANGER, J., S. HIMMER, AND C. SWAN. 2004. Monitoring of grizzly bear population trends and demography using DNA mark-recapture methods in the Owikeno Lake area of British Columbia. Canadian Journal of Zoology 82: 1267-1277.
- CONSTABLE, J.L., M.V. ASHLEY, J. GOODALL, AND A.E. PUSEY. 2001. Noninvasive paternity assignment in Gombe chimpanzees. Molecular Ecology 10:1279-1300.
- CREEL, S., G. SPONG, J.L. SANDS, J. ROTELLA, J. ZEIGLE, L. JOE, K.M. MURPHY, AND D. SMITH. 2003. Population size estimation in Yellowstone wolves with error-prone noninvasive microsatellite genotypes. Molecular Ecology 12: 2003-2009.
- EVETT, I.W., AND B.S. WEIR. 1998. Interpreting DNA evidence: statistical genetics for forensic scientists. Sinauer, Sunderland, Massachusetts, USA.
- EWEN, K.R., M. BAHLO, S.A. TRELOAR, D.F. LEVINSON, B. MOWRY, J.W. BARLOW, AND S.J. FOOTE. 2000. Identification and analysis of error types in high-throughput genotyping. American Journal of Human Genetics 67:727-736.
- FARRELL, L.E., J. ROMAN, AND M.E. SUNQUIST. 2000. Dietary separation of sympatric carnivores identified by molecular analysis of scats. Molecular Ecology 9:1583-1590.
- Flagstad, Ø., E. Hedmark, A. Landa, H. Broseth, J. PERSSON, R. ANDERSEN, P. SEGERSTROM, AND H. ELLEGREN. 2004. Colonization history and noninvasive monitoring of a reestablished wolverine population. Conservation Biology 18:676-688.
- GERLOFF, U., B. HARTUNG, B. FRUTH, G. HOHMANN, AND D. TAUTZ. 1999. Intracommunity relationships, dispersal

- pattern and paternity success in a wild living community of Bonobos (Pan paniscus) determined from DNA analysis of faecal samples. Proceedings of the Royal Society of London, Series B. 266:1189-1195.
- GOUDET, J. 1995. FSTAT (vers. 1.2): a computer program to calculate F-statistics. Journal of Heredity 86:485-486.
- -. 1999. PCAGEN ver. 1.2. Population Genetics Laboratory, University of Lausanne, Lausanne, Switzerland.
- -. 2001. FSTAT, a program to estimate and test gene diversities and fixation indices (version 2.9.3). Accessed at http://www.unil.ch/izea/softwares/fstat.html. (Updated from Goudet 1995).
- HEDRICK, P.W. 2005. A standardized genetic differentiation measure. Evolution 59:1633-1638.
- HOELZEL, A.R., AND A. GREEN. 1992. Analysis of populationlevel variation by sequencing PCR-amplified DNA. Pages 159-187 in A.R. Hoelzel, editor. Molecular genetic analysis of populations: A practical approach. IRL Press, Oxford, UK.
- HOSKING, L., S. LUMSDEN, K. LEWIS, A. YEO, L. McCARTHY, A. Bansal, J. Riley, I. Purvis, and C-F. Xu. 2004. Detection of genotyping errors by Hardy-Weinberg equilibrium testing. European Journal of Human Genetics 12:395-399.
- KITAHARA, E., Y. ISAGI, Y. ISHIBASHI, AND T. SAITOH. 2000. Polymorphic microsatellite DNA markers in the Asiatic black bear Ursus thibetanus. Molecular Ecology 9:
- KOHN, M.H., E.C. YORK, D.A. KAMRADT, G. HAUGHT, R.M. SAUVAJOT, AND R.K. WAYNE. 1999. Estimating population size by genotyping faeces. Proceedings of the Royal Society of London, Series B. 266:657-663.
- LEE, D.J., AND M.R. VAUGHAN. 2003. Dispersal movements by subadult American black bears in Virginia. Ursus 14: 162-170.
- Lyons, A.L., W.L. Gaines, and C. Servheen. 2003. Black bear resource selection in the northeast Cascades, Washington. Biological Conservation 113:55-62.
- McKelvey, K.S., and M.K. Schwartz. 2004. Genetic errors associated with population estimation using non-invasive molecular tagging: problems and new solutions. Journal of Wildlife Management 68:439-448.
- -, AND ——. 2005. DROPOUT: a program to identify problem loci and samples for noninvasive genetic samples in a capture-mark-recapture framework. Molecular Ecology Notes 5:716-718.
- MILLER, C.R., P. JOYCE, AND L.P. WAITS. 2002. Assessing allelic dropout and genotype reliability using maximum likelihood. Genetics 160:357-366.
- -, J.R. Adams, and L.P. Waits. 2003. Pedigree-based assignment tests for reversing coyote (Canis latrans) introgression into the wild red wolf (Canis rufus) population. Molecular Ecology 12:3287-3301.
- MILLS, L.S., J.J. CITTA, K.P. LAIR, M.K. SCHWARTZ, AND D.A. TALMON. 2000. Estimating animal abundance using non-

- invasive DNA sampling: promise and pitfalls. Ecological Applications 10:283–294.
- ———, K. PILGRIM, M.K. SCHWARTZ, AND K. MCKELVEY. 2001. Identifying lynx and other North American felids based on MtDNA analysis. Conservation Genetics 1: 285–288.
- ———, M.K. SCHWARTZ, D.A. TALLMON, AND K.P. LAIR. 2003. Measuring and interpreting changes in connectivity for mammals in coniferous forests. Pages 587–613 in C. Zabel and R.G. Anthony, editors. Mammal community dynamics in western coniferous forests: Management and conservation in the new millennium. Island Press, Washington DC, USA.
- MORGAN, T.A., C.E. KEEGAN III, T.P. SPOELMA, T. DILLON, A.L. HEARST, F.G. WAGNER, AND L.T. DEBLANDER. 2004. Idaho forest products industry: a descriptive analysis. Resource Bulletin Report RMRS-RB-4, USDA Forest Service, Rocky Mountain Research Station, Ft. Collins, Colorado, USA.
- MORIN, P.A., K.E. CHAMBERS, C. BOESCH, AND L. VIGILANT. 2001. Quantitative polymerase chain reaction analysis of DNA from noninvasive samples for accurate microsatellite genotyping of wild chimpanzees (*Pan troglodytes verus*). Molecular Ecology 10:1835–1844.
- Mowat, G., and C. Strobeck. 2000. Estimating population size of grizzly bears using hair capture, DNA profiling, and mark–recapture analysis. Journal of Wildlife Management 64:183–193.
- Nei, M. 1977. F-statistics and analysis of gene diversity in subdivided populations. Annals of Human Genetics 41:225–233.
- PAETKAU, D., AND C. STROBECK. 1994. Microsatellite analysis of genetic variation in black bear populations. Molecular Ecology 3:489–495.
- ——, G.F. SHIELDS, AND C. STROBECK. 1998. Gene flow between insular, coastal and interior populations of brown bears in Alaska. Molecular Ecology 7:1283–1292.
- ——. 2003. An empirical exploration of data quality in DNA-based population inventories. Molecular Ecology 12:1375–1387.
- ——, R. SLADE, M. BURDEN, AND A. ESTOUP. 2004. Genetic assignment methods for the direct, real-time estimation of migration rate: a simulation-based exploration of accuracy and power. Molecular Ecology 13:55–65.
- Piry, S., A. Alapetite, J.-M. Cornuet, D. Paetkau, L. Baudouin, and A. Estoup. 2004. GENECLASS2: a software for genetic assignment and first-generation migrant detection. Journal of Heredity 95:536–539.
- Powell, R.A., AND M.S. MITCHELL. 1998. Topographical constraints and home range quality. Ecography 21:337–341.

- Proctor, M.F., B.N. McLellan, and C. Strobeck. 2002. Population fragmentation of grizzly bears in Southeastern British Columbia, Canada. Ursus 13:153–160.
- RANNALA, M., AND J.L. MOUNTAIN. 1997. Detecting immigration by using multilocus genotypes. Proceedings of the National Academy of Sciences 94:9197–9201.
- RAYMOND, M., AND F. ROUSSET. 1995. GENEPOP (version 1.2): population genetics software for exact tests and ecumenicism. Journal Heredity 86:248–249.
- RICE, W.R. 1989. Analyzing tables of statistical tests. Evolution 43:223–225.
- SCHWARTZ, M.K., K.L. PILGRIM, K.S. MCKELVEY, E.L. LINDQUIS, J.J. CLAAR, S. LOCH, AND L.F. RUGGIERO. 2004. Hybridization between Canada lynx and bobcats: genetic results and management implications. Conservation Genetics 5:349–355.
- TABERLET, P., S. GRIFFIN, B. GOOSSENS, S. QUESTIAU, V. MANCEAU, N. ESCARAVAGE, L.P. WAITS, AND J. BOUVET. 1996. Reliable genotyping of samples with very low DNA quantities using PCR. Nucleic Acids Research 26: 3189–3194.
- ——, J.J. CAMARRA, S. GRIFFIN, E. UHRÈS, O. HANOTTE, L.P. WAITS, C. DUBOIS-PAGANON, T. BURKE, AND J. BOUVET. 1997. Noninvasive genetic tracking of the endangered Pyrenean brown bear population. Molecular Ecology 6:869–876.
- VALIERE, N. 2002. Gimlet: a computer program for analysing genetic individual identification data. Molecular Ecology Notes 2:377–379.
- VAN OOSTERHOUT, C., W.F. HUTCHINSON, D.P.M. WILLIS, AND P. SHIPLEY. 2004. MICRO-CHECKER: software for identifying and correcting genotyping errors in microsatellite data. Molecular Ecology Notes 4:535–538.
- WAITS, J.L., AND P.L. LEBERG. 2000. Biases associated with population estimation using molecular tagging. Animal Conservation 3:191–199.
- Waits, L.P., G. Luikart, and P. Taberlet. 2001. Estimating the probability of identity among genotypes in natural populations: cautions and guidelines. Molecular Ecology 10:249–256.
- WHITLOCK, M.C., AND D.E. McCAULEY. 1999. Indirect measures of gene flow and migration: Fst  $\neq 1/(4Nm+1)$ . Heredity 82:117–125.
- WOODS, J.G., D. PAETKAU, D. LEWIS, B.N. MCLELLAN, M. PROCTOR, AND C. STROBECK. 1999. Genetic tagging free ranging black and brown bears. Wildlife Society Bulletin 27:616–627.

Received: 23 November 2005 Accepted: 23 June 2006 Associate Editor: G. Shields