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DNA barcode development for three recent exotic whitefly (Hemiptera: Aleyrodidae) invaders in Florida

Aaron M. Dickey¹, Ian C. Stocks², Trevor Smith², Lance Osborne¹, and Cindy L. McKenzie^{3*}

Abstract

Several new whitefly (Hemiptera: Aleyrodidae) species have become established in Florida in the past decade. Three of these, fig whitefly (FW), rugose spiraling whitefly (RSW), and Bondar's nesting whitefly (BNW), have caused noticeable damage to residential plants in the landscape including ficus hedges, palms, and bird of paradise. Whiteflies are difficult to identify and 4th instar nymphs are needed for morphological identification making whiteflies good candidates for identification via DNA barcoding. A DNA barcoding cocktail to amplify the 5' end of the *coxI* mitochondrial gene from these species was developed. Subsequently, primers were developed for each species, validated with multiple populations collected throughout Florida, and a phylogenetic tree was constructed for placement of the 3 species in the whitefly tree of life. Besides FW, RSW, and BNW, 2 additional species of whiteflies were detected in collections, namely *Paraleyrodes pseudonaranjiae* Martin (Hemiptera: Aleyrodidae) and a species provisionally designated Aleurodicinae sp1. RSW and BNW clustered with congeners within the phylogeny, and FW was resolved as a possible sister taxa to the genus *Bemisia*. The barcoding cocktail should allow sequencing of 5' *coxI* from multiple genera and both sub-families of whiteflies, and the primers developed for each species will facilitate rapid identification of these 3 invasive whiteflies.

Key Words: *coxI* barcoding; invasive species; *Singhiella simplex*; *Aleurodicus rugioperculatus*; *Paraleyrodes bondari*; *Paraleyrodes pseudonaranjiae*

Resumen

Varias especies de mosca blanca (Hemiptera: Aleyrodidae) se han establecido recientemente en la Florida durante la década pasada. Tres, en particular, han causado daños notables a las plantas residenciales en el campo como los setos de ficus, las palmeras y plantas de aves del paraíso. Estas plagas son la mosca blanca de higo (MBH), la mosca blanca rugosa de espiral (MBRS) y la mosca blanca de anidación de Bondar (MBAB). Las moscas blancas son difíciles de identificar y se necesitan las ninfas de cuarto estadio para la identificación morfológica lo que las convierte en buenos candidatos para la identificación a través de los códigos de barras de ADN. Un cóctel de códigos de barras de ADN para amplificar el extremo 5' del gen mitocondrial *coxI* fue desarrollado utilizando la inosina nucleósido junto con oligonucleótidos tradicionales degenerados y no degenerados. Posteriormente, especies primers específicos fueron desarrollados para cada especie, validados con múltiples poblaciones recolectadas en toda la Florida, y un árbol filogenético fue construido para la colocación de las tres especies en el árbol de la vida de la mosca blanca. Además de MBH, MBRS y MBAB; Se detectaron dos especies adicionales de moscas blancas en las colecciones, *Paraleyrodes pseudonaranjiae* Martin (Hemiptera: Aleyrodidae), y una especie designados provisionalmente como Aleurodicinae sp1. Las MDRS y MBAB fueron agrupadas con congéneres dentro de la filogenia y MBH se resolvió como un posible taxón hermano al género, *Bemisia*. El cóctel de código de barras debe permitir la secuenciación de 5' *coxI* para una amplia diversidad de moscas blancas y los específicos primers de especies desarrollados facilitará la identificación rápida de estas tres especies invasivas de mosca blanca.

Palabras Clave: *coxI*; especies invasoras; *Singhiella simplex*; *Aleurodicus rugioperculatus*; *Paraleyrodes bondari*; *Paraleyrodes pseudonaranjiae*

The state of Florida hosts a large number of exotic species with many new "invasives" arriving annually (Simberloff et al. 1997). Invasive species cause billions of dollars worth of damage (Pimentel et al. 2005) and major ecological disruptions to native ecosystems (Simberloff et al. 2013). Among invasive insects establishing in Florida over the past decade are 3 whitefly species (Hemiptera: Aleyrodidae) that cause highly visible wax and sooty mold buildup in urban plantings as well as defoliation: the fig whitefly (FW) *Singhiella simplex* Singh (subfamily Aleyrodinae), the rugose spiraling whitefly (RSW) *Aleurodicus rugiopercula-*

tus Martin, and Bondar's nesting whitefly (BNW) *Paraleyrodes bondari* Peracchi (both subfamily Aleurodicinae). These 3 species have been established in Florida since 2007, 2009, and 2011 respectively (Hodges 2007; Stocks 2012; Stocks & Hodges 2012). Although FW feeds primarily on *Ficus benjamina* in Florida, it is recorded from 4 species of *Ficus* (Hodges 2007). RSW and BNW have broader host ranges including plants in the genera *Ficus*, *Psidium*, *Annona*, and *Pouteria* (BNW) and 32 genera in 12 plant families (RSW) (Stocks 2012; Stocks and Hodges 2012). The apparent preference of BNW for *F. benjamina* in Florida, a

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host not in the literature (Stocks 2012), suggests BNW may represent a cryptic species complex and underscores the importance of accurate pest identification when developing treatment plans.

DNA barcoding is a method of identifying an organism based on its DNA sequence at a specific genetic locus (Hebert et al. 2003). This method has great advantages for identifying taxa morphologically difficult to distinguish (Hebert et al. 2004), including many paraneopteran insects (Footitt et al. 2008; Dinsdale et al. 2010). For example, adult whiteflies have very few characters available for morphological identification (Martin 1987), show high intraspecific variability (Rosell et al. 1997; Calvert et al. 2001), and require a specific life stage, namely 4th instar nymphs, for accurate identification (Hodges & Evans 2005). This makes them excellent candidates for identification using DNA barcoding. The genetic locus used as a DNA barcode is generally taxon specific, with portions of the *16S*, *rbcl/matK*, and *cox1* genes being used for bacteria, plants, and animals respectively (Hebert et al. 2003; Oline 2006; Hollingsworth et al. 2009). Although the 5' end of the mitochondrial gene *cox1* is considered the standard for DNA barcoding in animals, this ~650 bp segment is not always easily sequenced due to mismatches between universal primers and the sequences of target taxa (Ivanova et al. 2007). In whiteflies, the *cox1* 5' end has been largely abandoned as a barcode, particularly in the pest complex *Bemisia tabaci* Gennadius, in favor of the 3' end of the same gene for which primers more faithfully amplify DNA (Shatters et al. 2009), but see Ashfaq et al. (2014). For difficult or unknown targets, a new strategy for barcoding primer design is to couple multiple degenerate primers into a single primer cocktail with strategic placement of the nucleoside inosine, which pairs with A, C, and T. This strategy was used successfully in a large-scale barcoding effort in fish (Ivanova et al. 2007). Herein, we report the successful use of this strategy to develop 1) a barcode primer cocktail and 2) DNA barcodes for FW, BNW, and RSW. We subsequently designed species-specific primers to amplify an abbreviated portion of the barcode from each species, validated these primers with at least 2 populations each, and performed a phylogenetic analysis to predict evolutionary placement of these 3 invasives in the *cox1* whitefly phylogeny.

Materials and Methods

The primer cocktail was designed by aligning mitochondrial *cox1* sequences from the NCBI nr database that contained one or both regions upon which universal invertebrate primers have been developed (Folmer et al. 1994) for species in the insect superorder Paraneoptera, containing Thysanoptera, Psocodoea, and Hemiptera. Cocktail 3 (Table 1) consisted of 6 primers: a forward and a reverse primer of each of the 3 types a) non-degenerate, b) traditional degenerate (IUPAC)

coded, and c) inosine degenerate, with inosine replacing each degenerate position. The non-degenerate forward and reverse primers were modified from Folmer et al. (1994) to be the consensus sequence from the Paraneoptera alignment. The locations of traditional and inosine degeneracy followed Ivanova et al. (2007), and M13 tails were added to the 5' end of each primer (Ivanova et al. 2007).

Samples of whiteflies from which individuals had been identified by I. Stocks, G. Hodges (RSW and BW), and P. Avery (FW) were used in barcode development. Genomic DNA was extracted from individual whiteflies by boiling in lysis buffer (Dickey et al. 2012) or using the DNEasy kit (Qiagen Inc., Valencia, California, USA). Polymerase chain reactions (PCR; 25 μ L) were run using the GoTaq kit (Promega, Madison, Wisconsin, USA) with 1 μ L DNA template. The total primer concentration in each reaction was 1 μ M corresponding to a concentration of each primer in the cocktail of 30, 10, and 10 nM for inosine, degenerate, and non-degenerate primers, respectively (Ivanova et al. 2007) (Table 1). PCR products were visualized using agarose gel electrophoresis, cleaned with a Nucleospin (Machery-Nagel, Bethlehem, Pennsylvania, USA) kit, and directly sequenced bi-directionally using a BigDye Terminator cycle sequencing kit and an 3730XL DNA sequencer (both Thermo Fisher, Waltham, Massachusetts, USA). M13, cocktail primers, and species-specific primers were used for sequencing reactions. If needed to ensure full-length barcodes, a second PCR was conducted using 1 μ L of cleaned-up PCR product as template. This was done for FW, and no PCR errors were detected between the initial (349 nt) and final (658 nt) barcode sequences.

Following the amplification of barcodes, specific primers were designed for each of the 3 species using Primer 3 (Rozen & Skaletsky 2000). These primers were used to validate multiple populations of each species with single individuals from collections identified by I. Stocks or G. Hodges or samples identified in the field by L. Osborne, V. Kumar, or A. Francis (Table 2). PCR primer concentration was 0.8 μ M, and PCR and sequencing reactions were run using the same kits used in barcode development.

The alignment used for phylogeny inference consisted of 104 Aleyrodidae and 3 Aphididae (outgroup) barcodes and accession numbers are provided (Fig. 1). Barcodes not sequenced during this study were downloaded from GenBank and BOLD. All genetic groups within 3% nearest neighbor distance available in GenBank and BOLD as of 15 Jan 2015 are represented in the phylogeny. Barcodes were translated and the resulting amino acid sequences were used to construct the phylogeny. Outgroup taxa were the aphid species *Acyrtosiphon pisum* Harris, *Cervaphis quercus* Takahashi, and *Pterocomma pilosum* Buckton (Hemiptera). The alignment was completed in Mesquite 2.75 (Maddison & Maddison 2001) using Clustal X (Thompson et al. 1997). The best-fitting model of sequence evolution was selected using ProtTest 3.4

Table 1. Cocktail 3: a whitefly barcoding primer cocktail.

Name	Ratio	Primer sequence 5' to 3'	Reference
Cocktail 3			Current
C1-J1514f	1	TGTA ⁱ AAACGACGTTTTCTTCAAATCATAAAGATATTGG	Current
C1-J1514g	1	TGTA ⁱ AAACGACGTTTTCTTCAAATCAYAAAGAYATTGG	Current
C1-J1514h	3	TGTA ⁱ AAACGACGTTTTCTTCAAATCAIAAAGAIATIGG	Current
C1-N2173j	1	CAGGAAACAGCTATGACTTCAGGATGTCCAAAAAATCA	Current
C1-N2173k	1	CAGGAAACAGCTATGACTTCAGGATGTCCAAAAAATCA	Current
C1-N2173l	3	CAGGAAACAGCTATGACTTCAGGATGCCIAAIAAICA	Current
M13F		TGTA ⁱ AAACGACGGCCAGT	Missing 1983
M13R		CAGGAAACAGCTATGAC	Missing 1983

The primer naming convention follows Simon et al. (2006); Gene (C1-Cytochrome Oxidase I)-Majority(J) or Minority(N) strand and location in the ancestral arthropod genome. Lower-case letters denote unique primers at the same location. The M13 tail of each primer is shown in italics. PCR conditions: 94 °C for 1 min; 36 cycles of 94 °C for 30 s, 50 °C for 1 min, 72 °C for 1 min; 72 °C for 10 min. Primers are modified from Folmer et al. (1994).

Table 2. Species-specific primers and whitefly populations.

Species	Primer 5 to 3 (Location)	Size (bp)	T _a	County (year collected)	Host	n
FW	Forward (1,748): GGTGCTCTGATGGCTTT Reverse (1,984): GCTCAAATGACAAACCCCAACC	237	54	Saint Lucie Orange	<i>Ficus benjamina</i> <i>Ficus benjamina</i>	20 12
	Forward (1,852): GGGGAACCTGGTTGAACAAT Reverse (2,100): AAAAGTCTCTATTAAAAATTCGATCT	249	49	Lee Volusia Saint Lucie (2014) Collier Martin	<i>Cocos nucifera</i> <i>Viola</i> sp. <i>Strelitzia nicolai</i> <i>Bursera simaruba</i> <i>Terminalia catappa</i>	8 10 11 6 7
BNW	Forward (1,852): GCAGGAACCTGGTGAACAGT Reverse (2,100): AAAAGTCTCTATTAAAAATTCGATCT	249	49	Dade Dade Palm Beach Collier Volusia Broward Orange (2012) Orange (2013) Orange (2014)	<i>Strelitzia nicolai</i> <i>Annona glabra</i> <i>Mangifera</i> sp. <i>Ficus benjamina</i> <i>Viola</i> sp. <i>Ficus benjamina</i> <i>Ficus benjamina</i> <i>Ficus benjamina</i> <i>Ficus benjamina</i>	2 8 9 10 10 10 6 10 12

Primer location in the ancestral arthropod genome after Simon et al. (2006); bp: base pairs; T_a: annealing temperature; n: sample size; FW: *Singhiella simplex*; RSW: *Aleurodicus rugioperculatus*; BNW: *Paraleyrodes bondari*. PCR conditions: 94 °C for 1 min; 36 cycles of 94 °C for 30 s, T_a for 1 min, 72 °C for 1 min; 72 °C for 10 min. Primers designed for RSW also amplified BNW and *P. pseudonaranjiae*. Primers designed for BNW also amplified RSW, *P. pseudonaranjiae*, and *Aleurodicinae* sp1.

(Darriba et al. 2011). Phylogenetic hypothesis reconstruction was conducted in PhyML 3.1 (Guindon & Gascuel 2003) using the MtArt+I+G model (Abascal et al. 2007) with 10 random addition starting trees and support determined using the SH-like approximate likelihood ratio test (Guindon et al. 2010) or with 100 non-parametric bootstrap pseudoreplications on the BioNJ neighbor joining tree. The SH-like test is more likely to detect phylogenetic conflict and polytomies than bootstrapping (Simmons & Norton 2014). The test is also less prone to false positives yet not overly conservative (Anisimova et al. 2011). For the final tree, nodes with SH support values < 10 or bootstrap support < 50% were collapsed. What constitutes “good” SH support is unknown, but to the extent that SH approximates bootstrap pseudoreplication statistics, a value of 95 could be considered strong support (Felsenstein & Kishino 1993). A value of 70 could also be considered strong support, but only given the assumption of strong phylogenetic signal in the data (Hillis & Bull 1993). Figtree 1.4 (Rambaut 2007) and Mesquite were used to visualize and edit the Maximum Likelihood tree. Both alignments are available upon request from the corresponding author.

Results

A complete 655 nt DNA barcode was obtained each from *A. rugioperculatus* (RSW), *P. bondari* (BNW), and *S. simplex* (FW) using cocktail 3, and the 3 barcodes are deposited in GenBank (Table 3). Pairwise nucleotide differences among these barcodes ranged from 19.6% to 27.8% p-distance. No SNPs were detected in RSW, BNW, or FW. A 4th species, *Paraleyrodes pseudonaranjiae* Martin, was identified based on its barcode sequence and found to be present in 2 mixed species populations collected from pond apple *Annona glabra* L. (Magnoliales: Annonaceae) and mango *Mangifera* sp. (Sapindales: Anacardiaceae) (Table 2). Barcodes from this species have also been deposited in GenBank (Table 3). The *P. pseudonaranjiae* barcode, KP032221, was a 100% match to accession KF595126 in GenBank but all other barcodes were unique additions. The 2 *P. pseudonaranjiae* haplotypes were separated by 3 SNPs (1.2%), 2 synonymous and 1 non-synonymous (I or V) mutation. These haplotypes were originally detected using the BNW primers (Table 2) and have been deposited as abbreviated barcode sequences. A longer nucleotide sequence was recovered from a cocktail 3 PCR product from *P. pseudonaranje* haplotype 2 but not the full-length barcode. Haplotype 1 of this species could not be amplified with cocktail 3. A 5th species, designated here as *Aleurodicinae* sp1 (Table 3), was amplified from all specimens collected from *F. benjamina* in Orange County, Florida, in 2012 (Table 2). This species groups with the genus *Paraleyrodes* in a phylogenetic tree with weak to moderate support (67% bootstrap, 89 SH) (Fig. 1) and its nucleic acid sequence differs from BNW by 17.3%.

Two populations from which 4th instar nymphs had been identified as BNW were discovered to be mixed populations. From 8 whiteflies barcoded from pond apple, 5 were BNW and 3 were *P. pseudonaranjiae*. From 9 whiteflies barcoded from mango, 3 were BNW, 2 were RSW, and 4 were *P. pseudonaranjiae*. The FW population in Saint Lucie County, Florida, contained *Aleurodicinae* sp1 at a very low frequency (2 of 20 samples). The remainder of the populations contained only the species of whitefly morphologically identified. DNA from all individuals in the populations of whiteflies used for validation could be amplified using at least 1 of the primers designed for each species.

The phylogenetic tree resolved Aleyrodidae as monophyletic with high support (100% bootstrap, 100 SH) (Fig. 1). The subfamilies *Aleurodicinae* and *Aleyrodinae* were not well supported within the tree. Several genera, including *Aleurodicus*, were resolved as paraphyletic. *Aleurodicus rugioperculatus* (RSW) is placed in the tree within the clade containing *A. dugesii* Cockerell, *A. dispersus* Russell and *Lecanoi-*

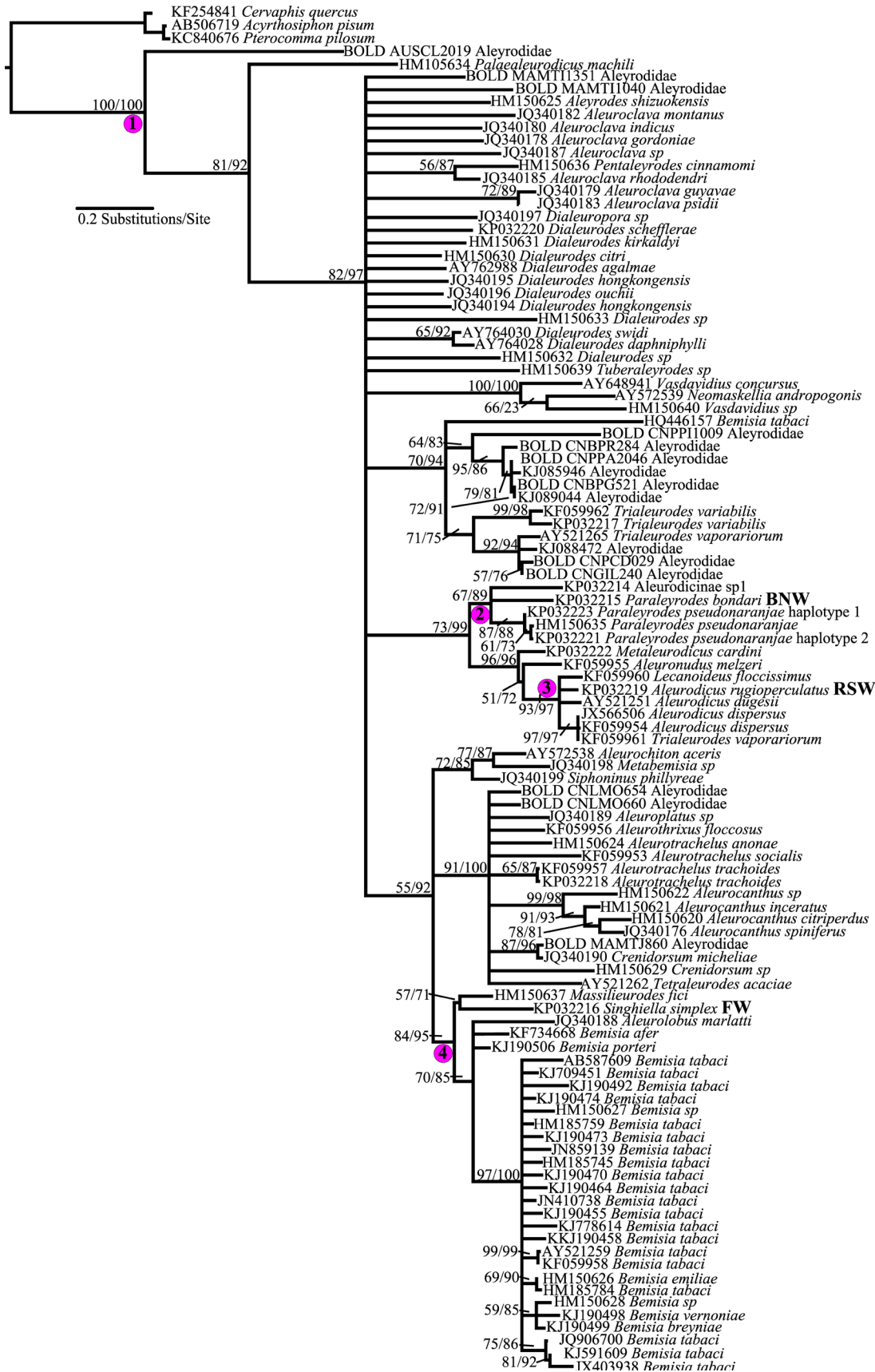


Fig. 1. Maximum Likelihood phylogeny of whiteflies using the mitochondrial *cox1* barcode. Log-likelihood: -9515.93005, substitution model: MtART+I+G, support values: bootstrap % / SH approximate likelihood ratio test. Highlighted nodes 1: Aleyrodidae, 2: *Paraleyrodes*, 3: *Aleurodicus dispersus*-*Lecanoideus floccissimus* complex, 4: *Singhiella* + *Massilieuroides* + *Aleurolobus* + *Bemisia*. Accessions KF059961 and HQ446157 are possible specimen misidentifications in GenBank given the phylogeny.

Table 3. Whitefly DNA barcodes submitted to GenBank.

Species	GenBank accession	Size (bp)	County (year collected)	Host
<i>Aleurodicinae</i> sp 1	KP032214	1474	Saint Lucie	<i>Ficus benjamina</i>
<i>Paraleyrodes bondari</i>	KP032215	658	Orange (2014)	<i>Ficus benjamina</i>
<i>Singhiella simplex</i>	KP032216	658	Orange	<i>Ficus benjamina</i>
<i>Trialeurodes variabilis</i>	KP032217	658	Orange	<i>Carica papaya</i>
<i>Aleurotrachelus trachoides</i>	KP032218	658	Orange	<i>Capsicum annuum</i>
<i>Aleurodicus rugioperculatus</i>	KP032219	658	Saint Lucie (2014)	<i>Strelitzia nicolai</i>
<i>Dialeurodes schefflerae</i>	KP032220	636	Orange	<i>Schefflera</i> sp.
<i>Paraleyrodes pseudonaranjiae</i> haplotype 2	KP032221	596	Dade	<i>Anona glabra</i>
<i>Metaleurodicus cardini</i>	KP032222	566	Glades	<i>Psidium guajava</i>
<i>Paraleyrodes pseudonaranjiae</i> haplotype 1	KP032223	249	Dade	<i>Annona glabra</i>

bp: base pairs

deus floccissimus Martin with moderate to high support (93% bootstrap, 97 SH). *Paraleyrodes bondari* (BNW) groups with its congener, *P. pseudonaranjiae*, with weak to moderate support (67% bootstrap, 89 SH). *Singhiella simplex* (FW) or a clade containing FW is recovered as a possible sister to *Bemisia* with moderate to high support (84% bootstrap, 95 SH).

Discussion

Whiteflies are an important insect group because of their role as plant pests and invasive species, and correct species identification is critical for accurate detection of new and existing invasives and their range expansions and for consistent communication regarding management outcomes. DNA barcoding adds to the repertoire of identification methods available to experts and non-experts and allows for rapid taxonomic identification for life stages other than 4th instar nymphs. The primers developed for each species are useful for identifying the 3 invasive species in Florida. They should be particularly beneficial for identifying RSW and documenting its expanding distribution within the southern US and its increasing host breadth (Stocks 2013). The primers designed for BNW and RSW often, but not always, amplified other members of the Aleurodicinae for which they were not specifically designed (Table 2). For the purposes of identification by sequencing, this was a useful feature and allowed initial detection of *P. pseudonaranjiae* in mixed species samples. *Paraleyrodes pseudonaranjiae* co-occurred with BNW on pond apple and with both BNW and RSW on mango. *Paraleyrodes pseudonaranjiae* has been established in Florida since the 1940s (Martin 2001), and it is noteworthy that it can co-occur with BNW and RSW on at least 2 hosts.

The taxon identified here as *Aleurodicinae* sp1 was identified as BNW in the field and without slide vouchers. The clustering of this species with other members of the genus *Paraleyrodes* in a phylogenetic tree suggests that it may represent another species of *Paraleyrodes* (Fig. 1). No 4th instar nymphs are available from this species for morphological identification, and it has not been detected in our BNW collections in Florida since 2012.

The phylogeny presented supports the possible inclusion of RSW into the *Aleurodicus dispersus*–*Lecanoideus floccissimus* complex (Callejas et al. 2005), which agrees with results based on morphology. *Aleurodicus* is a large genus and many of the species are difficult to identify based on morphology. Furthermore, the apparent non-monophyly of highly pestiferous genera such as *Bemisia* and *Aleurodicus* in the phylogeny highlights the need to continue work delimiting and resolving generic boundaries in Aleyrodidae. It should be noted that this is a preliminary phylogenetic analysis based on a single gene and clustered taxon sampling representing mostly pests. Single gene phy-

logenies do not account for sources of false phylogenetic signal such as incomplete lineage sorting (Carstens & Knowles 2007) and introgression (Fontaine et al. 2015), and phylogenies can be strongly affected by taxon sampling (Pick et al. 2010). Future molecular phylogenetics of whiteflies should include many more genera, all 3 subfamilies and multiple loci.

The methods of Ivanova et al. (2007) allowed for the successful DNA barcoding of 3 newly invasive whiteflies in Florida for which there was no prior genetic information. Using the cocktail, we also obtained and deposited to GenBank barcodes from the following species established in Florida: *Metaleurodicus cardini* Back, *Dialeurodes schefflerae* Hodges & Dooley, *Aleurotrachelus trachoides* Quaintance & Baker, and *Trialeurodes variabilis* Quaintance (Table 3). Successful sequencing of these species further validates the utility and broad application of both cocktail 3 and the approach of Ivanova et al. (2007) in whitefly barcoding. The barcodes developed in this study are at the 5' end of the *cox1* gene and thus are compatible with the recommendations of the Consortium for the Barcode of Life initiative (www.barcodeoflife.org) and align with the majority of animal barcodes sequenced to date. Barcodes for the species described in this paper are unique additions to GenBank and were not in either GenBank or the Barcode of Life Database prior to this study with the exception of *P. pseudonaranjiae* KP032221, a 100% sequence identity match to KF595126 already in GenBank.

Recently, there has been another barcoding effort in whiteflies focused on the 5' end of *cox1* (Ashfaq et al. 2014) finding 90% of *Bemisia tabaci* representing 7 cryptic species in the complex that were successfully barcoded using a cocktail of 3 primers including *trnW* forward primers (Park et al. 2010). Primers that cross gene boundaries may be problematic for groups of arthropods with highly rearranged mitochondrial genomes such as whiteflies, though this does not appear to be the case for *trnW* (Thao et al. 2004). Park et al.'s (2010) primers should be further tested with additional genera of whiteflies to demonstrate their broad utility. In contrast, cocktail 3 has amplified barcodes from 7 genera and 2 subfamilies of whiteflies. Both Ashfaq et al. (2014) and the current study represent important early steps encouraging the whitefly community to adopt the standard 5' animal barcode region. This may be a challenging transition given the widespread adoption of the 3' alternative region and its associated cryptic species identification framework for the major pest *B. tabaci* (Dinsdale et al. 2010). Although we anticipate that the 3' barcode (Folmer et al. 1994; Shatters et al. 2009) will continue to be widely used with whiteflies, we encourage the whitefly community to use *trnW* (Park et al. 2010), cocktail 3 (current work), and future applications of these primer design approaches to obtain standard 5' DNA barcodes from whiteflies that will be comparable across metazoa.

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