

# Relationships between an invasive shrub Amur honeysuckle (Lonicera maackii, Caprifoliaceae) and environmental factors on recruitment of sugar maple trees (Acer saccharum, Aceraceae) in southwestern Ohio 1, 2

Authors: Cameron, Guy N., and Culley, Theresa M.

Source: The Journal of the Torrey Botanical Society, 143(4): 386-397

Published By: Torrey Botanical Society

URL: https://doi.org/10.3159/TORREY-D-15-00036.1

BioOne Complete (complete.BioOne.org) is a full-text database of 200 subscribed and open-access titles in the biological, ecological, and environmental sciences published by nonprofit societies, associations, museums, institutions, and presses.

Your use of this PDF, the BioOne Complete website, and all posted and associated content indicates your acceptance of BioOne's Terms of Use, available at <u>www.bioone.org/terms-of-use</u>.

Usage of BioOne Complete content is strictly limited to personal, educational, and non - commercial use. Commercial inquiries or rights and permissions requests should be directed to the individual publisher as copyright holder.

BioOne sees sustainable scholarly publishing as an inherently collaborative enterprise connecting authors, nonprofit publishers, academic institutions, research libraries, and research funders in the common goal of maximizing access to critical research.

## Relationships between an invasive shrub Amur honeysuckle (Lonicera maackii, Caprifoliaceae) and environmental factors on recruitment of sugar maple trees (Acer saccharum, Aceraceae) in southwestern Ohio<sup>1,2</sup>

Guy N. Cameron<sup>3</sup> and Theresa M. Culley

Department of Biological Sciences, University of Cincinnati, Cincinnati, OH 45221

### Sarah E. Kolbe and Arnold I. Miller

Department of Geology, University of Cincinnati, Cincinnati, OH 45221

#### Stephen F. Matter

Department of Biological Sciences, University of Cincinnati, Cincinnati, OH 45221

Abstract. Invasion of deciduous forests by woody shrubs such as Lonicera maackii is known to negatively impact the abundance and richness of native herbs, but effects on recruitment of seedlings and saplings of native trees, such as Acer saccharum, are less well known. Ultimately, these impacts could alter the species composition of forest trees. Our study was designed to evaluate the impact of L. maackii and environmental factors on recruitment of A. saccharum seedlings and on the transition of seedlings to saplings and saplings to mature trees. We selected four study sites in southwestern Ohio where we censused L. maackii and A. saccharum seedlings, saplings, and trees in 16 plots (eight with and eight without L. maackii) at each site. We measured L. maackii abundance and maximum diameter of the primary stem (an indication of shrub size), edaphic factors (soil density, pH, soil percentage of nitrogen [%N], soil percentage of carbon [%C]), topographic factors (elevation, slope, aspect), biotic factors (overall tree abundance), and human influences (proximity to roadways). Using a generalized linear mixed model with model comparison techniques, we found that in plots with larger L. maackii, seedling recruitment was lower, the transition from seedlings to saplings was greater, and the transition from saplings to trees was unaffected. Seedling recruitment increased with increasing soil %C, but decreased with increasing soil %N. Slope was positively associated with a greater transition from seedlings to saplings, and soil density and soil %C negatively affected the transition to trees. The transition to trees was higher with greater tree abundance, and the transition to saplings and trees was greater away from roadways. Overall, these results indicate that environmental factors have positive and negative impacts on recruitment of A. saccharum, and large L. maackii have both a negative and positive relationship to recruitment. Further studies will be necessary to uncover the mechanisms involved in the negative and positive relationships of L. maackii to recruitment of A. saccharum.

Key words: seedling recruitment, transition to saplings, transition to trees

<sup>2</sup> Supplemental material for this article is online at http://dx.doi.org/10.3159/TORREY-D-15-00036.

©Copyright 2016 by The Torrey Botanical Society Received for publication July 8, 2015, and in revised

Invasions by woody plants are rapidly increasing on a worldwide scale (Richardson and Rejmánek 2011, Rejmánek 2014). Many of these species were introduced for horticultural purposes and are dispersed primarily by birds (Richardson and Rejmánek 2011). Except for Australia (79 species), North America has the most invasive shrub species (73; Richardson and Rejmánek 2011). In part because of their perennial nature, invasive shrubs can be drivers of community structure and ecosystem change. For example, while they generally decrease overall species diversity (Vilà et al. 2011), invasive shrubs may increase aboveground biomass and net primary productivity and also can alter soil nutrient cycling in invaded ecosystems (Lett et al. 2004, Ehrenfeld 2010). Invading shrubs can produce a dense vegetation layer near a forest floor that negatively affects growth and survival of seedlings and saplings of native trees and thereby affects recruitment and

<sup>&</sup>lt;sup>1</sup> We thank M. Bécus, D. Buick, M. Foote, S. Jacob, D. Lentz, J. Wittmer, and J. Zambito for assistance with field work, and the Division of Wildlife, Ohio Department of Natural Resources, for allowing us access to their property. We especially thank those preserve managers who granted us permission to work on their property and assisted with selection of study sites: J. Klein, B. Mason, and J. Mundy, Great Parks of Hamilton County, R. Morgan, East Fork Wildlife Area; L. Parker, Cincinnati Parks. Our research was funded by an Interdisciplinary Research Grant from the University of Cincinnati.

<sup>&</sup>lt;sup>3</sup> Author for correspondence: gcameron@uc.edu doi: 10.3159/TORREY-D-15-00036.1

form December 30, 2015; first published September 8, 2016.

relative abundance of tree species in forest canopies (Merriam and Feil 2002, Frappier *et al.* 2003, Fagan and Peart 2004, Webster *et al.* 2006, Richardson and Rejmánek 2011). Using a meta-analysis, Gaertner *et al.* (2014) argued that effective management should concentrate on shrubs that invade forests because they can alter plant community composition as well as ecosystem structure and function through impacts on ecosystem processes that are difficult to reverse, such as soil nutrient cycling.

Amur honeysuckle (Lonicera maackii (Rupr.) Herder) is a prolific shrub that was introduced to the USA from East Asia in 1898 and now is prevalent in many eastern and midwestern states as well as some western states and provinces in eastern Canada (USDA, NRCS 2015). Because of its hardiness, L. maackii was originally planted in the USA along roadways to prevent soil erosion (Luken and Thieret 1996). It also was commonly sold as an ornamental shrub in the midwestern USA, where it originally was valued for its form, spring flowers, and fruits that attract wildlife. Lonicera maackii was first observed invading natural areas around the Cincinnati area over 50 yr ago (Braun 1961) and now is prevalent in the region. Invading L. maackii creates a dense midstory stratum that is largely absent from mature forests. This novel vegetative layer, as well as a leaf phenology that extends from mid to late March through late November (McEwan et al. 2009, Fridley 2012), can alter light levs within the forest understory. Lonicera maackii negatively affects abundance and richness of forest herbs (Gould and Gorchov 2000, Collier et al. 2002, Miller and Gorchov 2004), as well as abundance (Hutchinson and Vankat 1997, Hartman and Mc-Carthy 2008) and survival (Gorchov and Trisel 2003, Loomis et al. 2015) of seedlings and saplings of the native tree Acer saccharum Marshall. Acer saccharum also experiences slower growth in the presence of L. maackii, presumably because of competition for belowground nutrients (Hartman and McCarthy 2007). Negative effects of L. maackii on A. saccharum seedlings and other saplings with canopy potential could ultimately alter the species composition of canopy trees and forest regeneration (Collier et al. 2002, Hartman and McCarthy 2008).

Seedlings and saplings of *A. saccharum* are especially sensitive to environmental factors that may be altered by *L. maackii* invasion, For example, young *A. saccharum* individuals respond to available light in the forest understory; they are shade-tolerant but their growth increases dramatically when canopy gaps appear (Hett 1951, Canham 1988, Canham and Burbank 1994, Marks and Gardescu 1998, Kobe 2006). In addition, density and survival of A. saccharum seedlings and saplings increase in soils with greater calcium content and higher pH (Kobe et al. 1995, Kobe 1996, Juice et al. 2006, Bigelow and Canham 2007), and sapling growth increases with nitrogen (N) availability in soil under low light conditions, but not under high light conditions (Finzi and Canham 2000). Presence of L. maackii also alters soil nutrient availability, which can affect seedlings and saplings (Arthur et al. 2012, McEwan et al. 2012, Poulette and Arthur 2012, Trammell et al. 2012). Within urban areas, abundance, growth, and survival of sugar maple seedlings decrease with deposition of atmospheric Nx and CO2 (Eller et al. 2011, Talhelm et al. 2013). Compaction, increased soil bulk density, and runoff of salt from snow and ice control near roadways also negatively affect seedlings by decreasing root density and restricting roots to upper soil levels (Day and Bassuk 1994, Fay and Shi 2012). Given that L. maackii has a propensity to alter soil nutrient levels and hinder light availability for A. saccharum seedlings and saplings, this invasive species has the potential to negatively impact tree recruitment.

Our objective was to examine the combined effect of *L. maackii* and environmental variables on regeneration of *A. saccharum* trees. To accomplish this objective, we measured traits of *L. maackii* (abundance, maximum diameter of the primary stem), and environmental factors that could impact regeneration of *A. saccharum*: edaphic variation (soil density, pH, soil %N, soil %C), topographic variation (elevation, slope, aspect), biotic effects (overall tree abundance), and human influences (proximity to roadways). We measured the effect of these variables on recruitment of *A. saccharum* seedlings, on the transition of seedlings to saplings, and on the transition of saplings to mature trees.

Methods and Materials. STUDY SITES. Our study was undertaken in tracts of eastern deciduous forest in southwestern Ohio. Woody vegetation in this area is dominated by *A. saccharum, Fraxinus americana* L., *Liriodendron tulipifera* L., *Acer negundo* L., *Quercus rubra* L., *Quercus velutina* Lam., and *Quercus muehlenbergii* Engelm with scattered *Prunus serotina* Ehrh., *Ulmus americana* L., *Ulmus serotina* Sarg, and *Celtis occidentalis* L.. Soils in this region are mesic alfisols, most commonly Typic Hapludalfs and Aquic Fragiudalfs (SSURGO 2011). Four study sites, containing areas with and without L. maackii, were selected to represent mature secondary growth forests typical of this region (Fig. 1). Mount Airy Forest (MAF; 39°10'06.11"N, 84°34'09.28"W) is a protected urban forest in Cincinnati. Lonicera maackii has been present in this forest since at least 1941, when it was planted to prevent soil erosion (Stradling 2011). Miami Whitewater Forest (MWW; 30°15'42.17"N, 84°44'21.81"W) and Benedict Nature Preserve (BEN; 39°15'50.34"N, 84°21'16.08"W) are located on the suburban to exurban fringes of Cincinnati in areas where honeysuckle was invading by the late 1950s (Braun 1961). East Fork State Park (EF; 39°01'06.81"N, 84°07′48.96″W) is located in a rural setting that has been invaded by honeysuckle within the last three to four decades.

VEGETATION CENSUSES. Within each study site, we established 16 plots ( $30 \times 30$  m), with eight plots located in areas containing *L. maackii* and eight plots placed in areas where *L. maackii* was naturally absent (*i.e.*, there was no record of active *L. maackii* removal) or represented by only a few small individuals. Plots were placed in areas with similar slope, elevation, aspect, and vegetation composition. From July through October 2008, we censused trees, shrubs, saplings at MWW. In September and October 2009, we censused seedlings and shrubs at MWW, and trees, shrubs, saplings, and seedlings and shrubs at MWW, and trees, shrubs, saplings, and seedlings at Seedlings at MAF.

Each plot was separated into four  $7.5 \times 30$ -m subplots by three line transects. We randomly selected two subplots in each plot and counted and identified to species all trees (> 1 m in height and > 12.5 cm diameter at breast height [DBH]) and saplings (> 1 m in height and < 12.5 cm DBH). Along each of the three line transects, we counted any L. maackii shrub whose canopy intersected a transect line, and, for each individual shrub, counted the mean number of basal stems/plant, determined the maximum number of stems/plant, and measured the diameter of the largest (primary) basal stem at ground level. Finally, we randomly placed a  $1 \times 1$ -m quadrat in three positions along each of the three line transects for a total of 9 quadrats/plot. In each of these quadrats, we counted the number of A. saccharum seedlings.

BIOTIC AND ENVIRONMENTAL MEASURES. Biotic measures included total number of trees, total

FIG. 1. Location of study sites in southwestern Ohio.

number of *L. maackii* shrubs (number along three 15-m line transects), and maximum diameter (cm) of the primary stem of *L. maackii* shrubs. The mean number of stems/plant and the maximum number of stems/plant were not used in the analyses because they were highly correlated with *L. maackii* abundance or with the diameter of the largest basal stem (Cameron *et al.* 2015).

Environmental measures consisted of edaphic, topographic, and human influence categories. For edaphic factors, we extracted soil cores (AMS soil recovery probe; diameter 2.5 cm; AMS Inc., American Falls, ID) from the center of each plot to depths ranging from 15 to 35 cm, depending on ground penetrability. Cores were enclosed in plastic sleeves with end-caps in the field, immediately transported to the laboratory, and stored at 4 °C. Cores were subdivided into 5-cm increments, and each was sieved to remove coarse material (roots and rocks > 2 mm). Roots and rocks were dried at 70 °C and weighed. For each subsample, we calculated bulk density as (total dry mass - rock mass)/(total volume - rock volume), where rock volume was determined based on mass of the coarse fraction and an assumed coarse-fraction density of 2.7 g/cm3 (following Raciti et al. 2011 and Townsend-Small and Czimczik 2010), and total volume was based on the diameter of the core sleeve and the length of the increment (5 cm). After removing the coarse fraction, we homogenized each 5-cm subsample of each core and measured pH on these increments separately using the slurry method (Watson and Brown 1998) with a glass pH meter



(Mettler-Toledo InLab<sup>®</sup> Expert Pro; Mettler-Toledo LLC, Columbus, OH). We acidified a portion of each subsample to remove inorganic carbon (carbonates); acidified portions were used to determine total soil organic carbon (SOC) concentration and unacidified portions were used to determine total nitrogen (N) concentration. Soil percentage of carbon (%C) and soil percentage of nitrogen (%N) concentrations were determined for each 5-cm subsample by flash-combustion/oxidation using a Thermo CE Elantech Flash EA 1200 elemental analyzer (0.06% C and 0.01% N detection limits; CE Elantech, Inc., Lakewood, NJ). We calculated the density of SOC and N (kg/ m) for each subsample as  $D = M_f B D (1 - \delta_{2mm}) V$ , where D is carbon or nitrogen density,  $\delta_{2mm}$  is the fraction of material larger than 2 mm diameter, BD is bulk density,  $M_f$  is the fraction by mass of SOC or N, and V is the volume of the soil core (Post et al. 1982). For the analyses, we computed whole core soil %N and soil %C only from the top 15 cm because these depths were available across all cores. We did not include total SOC or total N in the analyses because these values were highly correlated with soil %N and soil %C (Cameron et al. 2015).

We determined topographic variation using ArcGIS 10 (Esri, Redlands, CA) to extract data on elevation (m), slope (% rise), and aspect (based on 360°) for each plot using a 10-m digital elevation model (DEM) available from the US Geological Survey Seamless Server (Gesch 2007). Because aspect is a circular variable, we geometrically converted aspect to measures of "northness" and "eastness," each of which range from 1 to -1, where 1 describes a slope that faces directly north (or east), and -1 describes a slope that faces directly south (or west; Zar 1999).

Human influence was represented by measuring proximity of plots to roadways. Invasion by *L. maackii* is facilitated by a propensity to disperse along roadside corridors (Flory and Clay 2006). We calculated the distance (km) from each plot centroid to the nearest road and to the nearest major road (primary and secondary highways) using transportation datasets from the 2010 US Census in ArcGIS.

DATA ANALYSIS. We computed rates of recruitment of *A. saccharum* seedlings by trees as  $(\log_{10} [number of seedlings/number of trees])$ , transition from seedlings to saplings as  $(\log_{10} [number of saplings/number of seedlings])$ , and transition from saplings to trees as  $(\log_{10} [number of trees/number$  of saplings]). In some cases, a value for recruitment of seedlings or transitions to saplings and trees could not be computed for a particular plot because of an absence of seedlings, saplings, or trees. To account for instances of an empty cell, we added 0.5 to all of the data used in the analysis of recruitment or transitions between life stages. We used a general linear model to determine that there was a significant effect of study site on recruitment of seedlings (F = 10.5;  $P < 0.01_{3,47}$ ), transition from seedlings to saplings (F = 17.0,  $P < 0.01_{3,54}$ ), and transition of saplings to trees (F = 3.5, P = $0.02_{3,54}$ ). Accordingly, site was included as a random effect in the following analyses.

We used a generalized linear mixed model and model comparison techniques to identify the variables that were significantly related to seedling recruitment or transitions to saplings or trees. We first identified potentially important variables by comparing the full model containing all potential variables and including the random effect (site) to a model with the variable of interest removed (e.g., soil bulk density). If there was no difference between these models as determined by a likelihood ratio test, we concluded, for instance, that soil bulk density, was not a significant factor. This process was repeated for each independent variable to produce a set of variables for the final model. This final model was used to assess the significance of each variable in a similar way as above, but here the comparison was between the final model and a model with that term of interest removed.

Because we were interested in comparing models with different fixed effects, these comparisons were made using maximum likelihood estimates (Crawley 2013). Full and final models were compared with likelihood ratio tests based on a  $\chi^2$  statistic. The  $\chi^2$  value reflects the deviance explained by each variable and the parameter estimates reflect the relationship between a particular fixed effect and seedling recruitment or transitions to saplings and trees.

We tested all data for model assumptions. We tested for equality of variance using the Fligner-Killeen test and for normality using the Shapiro-Wilk test. After fitting, all models were inspected for patterning in residuals, leverage, and outliers. We checked for correlations among variables and eliminated some edaphic and biotic variables that were highly correlated (see Biotic and Environmental Measures, above). All statistical analyses

Table 1. Recruitment of *Acer saccharum* seedlings by *A. saccharum* trees and transition from seedlings to saplings and saplings to trees (reported as mean  $\pm$  SE log<sub>10</sub> number recruited) for each study site and plot type in southwestern Ohio. Study sites: BEN = Benedict Nature Preserve, EF = East Fork Wildlife Area, MAF = Mount Airy Forest, MWW = Miami Whitewater Forest (locations in Fig. 1). Plot types: No LM = *Lonicera maackii* absent; LM = *L. maackii* present.

| Study site | Plot type | Number of seedlings<br>recruited/tree | Number of saplings recruited/seedling | Number of trees recruited/sapling |
|------------|-----------|---------------------------------------|---------------------------------------|-----------------------------------|
| BEN        |           |                                       |                                       |                                   |
|            | No LM     | $0.156 \pm 0.020$                     | $0.305 \pm 0.082$                     | $0.029 \pm 0.005$                 |
|            | LM        | $0.041 \pm 0.032$                     | $0.682 \pm 0.196$                     | $0.078 \pm 0.008$                 |
| EF         |           |                                       |                                       |                                   |
|            | No LM     | $-0.173 \pm 0.032$                    | $2.360 \pm 0.641$                     | $-0.011 \pm 0.008$                |
|            | LM        | $0.014 \pm 0.034$                     | $0.934 \pm 0.383$                     | $0.325 \pm 0.011$                 |
| MAF        |           |                                       |                                       |                                   |
|            | No LM     | $0.156 \pm 0.035$                     | $0.046 \pm 0.015$                     | $0.112 \pm 0.010$                 |
|            | LM        | $0.112 \pm 0.032$                     | $0.106 \pm 0.128$                     | $0.147 \pm 0.010$                 |
| MWW        |           |                                       |                                       |                                   |
|            | No LM     | $0.207 \pm 0.032$                     | $0.108 \pm 0.016$                     | $0.061 \pm 0.014$                 |
|            | LM        | $0.288 \pm 0.030$                     | $0.321 \pm 0.206$                     | $0.088 \pm 0.014$                 |

were performed using R (version 3.0.2, R Development Core Team 2013).

**Results.** Recruitment of *A. saccharum* seedlings and the transition from seedlings to saplings and saplings to trees varied by study site and plot type (Table 1). For example, the number of seedlings recruited/tree was higher in plots without *L. maackii* than with the invasive shrub at BEN (0.16 vs. 0.04), and MAF (0.16 vs. 0.1), but was higher in plots with *L. maackii* for EF (-0.17 vs. 0.01) and MWW (0.29 vs. 0.21). By contrast, the number of saplings recruited from seedlings and the number of trees recruited from saplings were higher in plots with *L. maackii* for all study sites except for EF where the number of saplings recruited/seedling was higher in plots without *L. maackii* (see Table 1).

Variation in values of biotic and environmental variables also differed by study site and presence/ absence of *L. maackii* (see Table 2). Particularly striking in these data are the higher pH, soil %C, and soil %N at MAF and the steeper slope at MAF and in plots without *L. maackii* at MWW. In addition, distance to the nearest roads was higher at MWW and distance to major roads was higher at MWW and EF than at the other study sites. As would be expected, abundance and size (maximum diameter of the primary stem) of *L. maackii* was much less in those plots categorized as free of *L. maackii*. Raw data for these variables organized by study site, plot, and presence/absence of *L. maackii* are available as Supplemental Material (Table S1). Recruitment of *A. saccharum* seedlings by *A. saccharum* trees was explained by soil bulk density, soil %N, soil %C, and maximum diameter of the primary stem of *L. maackii*. These variables were included in the final model, although soil bulk density did not contribute to the significance of the final model (Table 3). Inspection of the parameter estimates showed that seedling recruitment increased with increasing soil %N. Additionally, seedling recruitment decreased with larger maximum diameter of the primary *L. maackii* stem.

The transition of *A. saccharum* seedlings to saplings was explained by topography (slope), biotic factors (overall tree abundance and maximum diameter of the primary stem of *L. maackii*), and human influence (distance to the nearest major road). These factors were included in the final model and all were significant except overall tree abundance (Table 4). The transition of seedlings to saplings increased with steeper slope, larger diameter of the primary *L. maackii* stem, and greater distance to the nearest road.

The transition of *A. saccharum* saplings to trees was explained by edaphic factors (soil bulk density, soil %N, soil %C), biotic factors (overall tree abundance), and human influence (distance to the nearest road). All contributed significantly to the final model except soil %N (Table 5). The transition from saplings to trees decreased with an increase in soil bulk density and percent soil %C. This transition also increased with an increase in overall tree abundance and with a greater distance to the nearest road.

|                                     | BE               | Z                | EI               | fx               | W                | AF                | MV               | /W                |
|-------------------------------------|------------------|------------------|------------------|------------------|------------------|-------------------|------------------|-------------------|
| Variable                            | No LM            | ΓM               | No LM            | ΓM               | No LM            | LM                | No LM            | ΓM                |
| Soil density (g/cm <sup>3</sup> )   | $1.15 \pm 0.04$  | $1.15 \pm 0.04$  | $1.21 \pm 0.03$  | $1.20 \pm 0.03$  | $1.15 \pm 0.03$  | $1.20 \pm 0.03$   | $1.45 \pm 0.05$  | $1.21 \pm 0.03$   |
| Hd                                  | $5.67 \pm 0.20$  | $5.39 \pm 0.17$  | $5.10 \pm 0.18$  | $5.06 \pm 0.14$  | $5.80 \pm 0.30$  | $6.70 \pm 0.15$   | $5.17 \pm 0.24$  | $5.35 \pm 0.18$   |
| Soil %N                             | $0.18 \pm 0.02$  | $0.17 \pm 0.02$  | $0.17 \pm 0.02$  | $0.18 \pm 0.02$  | $0.22 \pm 0.03$  | $0.31 \pm 0.02$   | $0.21 \pm 0.03$  | $0.18 \pm 0.02$   |
| Soil %C                             | $1.71 \pm 0.15$  | $1.46 \pm 0.16$  | $1.47 \pm 0.14$  | $1.53 \pm 0.18$  | $2.41 \pm 0.29$  | $3.22 \pm 0.22$   | $1.86 \pm 0.28$  | $1.42 \pm 0.16$   |
| Elevation (m)                       | $251.2 \pm 1.30$ | $257.1 \pm 0.43$ | $253.9 \pm 3.14$ | $260.0 \pm 1.21$ | $254.1 \pm 3.22$ | $245.6 \pm 3.92$  | $241.0 \pm 2.83$ | $242.2 \pm 3.02$  |
| Slope (% rise)                      | $2.71 \pm 0.64$  | $2.86 \pm 0.81$  | $4.75 \pm 2.03$  | $4.39 \pm 1.00$  | $14.60 \pm 1.46$ | $17.0 \pm 1.00$   | $11.36 \pm 1.44$ | $6.05 \pm 1.00$   |
| Eastness                            | $-0.24 \pm 0.18$ | $-0.22 \pm 0.28$ | $-0.58 \pm 0.24$ | $-0.43 \pm 0.27$ | $-0.15 \pm 0.25$ | $-0.38 \pm 0.26$  | $-0.84 \pm 0.09$ | $-0.21 \pm 0.29$  |
| Northness                           | $-0.61 \pm 0.22$ | $-0.12 \pm 0.23$ | $0.39 \pm 0.13$  | $0.27~\pm~0.18$  | $0.69 \pm 0.11$  | $0.21~\pm~0.22$   | $0.19 \pm 0.17$  | $-0.32 \pm 0.20$  |
| Distance of nearest road (km)       | $0.26 \pm 0.01$  | $0.18 \pm 0.02$  | $0.32 \pm 0.08$  | $0.27 \pm 0.06$  | $0.11 \pm 0.03$  | $0.20 \pm 0.05$   | $0.70 \pm 0.02$  | $0.55 \pm 0.06$   |
| Distance of nearest major road (km) | $0.27 \pm 0.01$  | $0.24 \pm 0.02$  | $3.05 \pm 0.21$  | $3.14 \pm 0.16$  | $0.63 \pm 0.12$  | $0.91 \pm 0.20$   | $2.49 \pm 0.02$  | $2.39 \pm 0.02$   |
| Maximum stem diameter (cm)          | $0.74 \pm 0.11$  | $5.48 \pm 0.91$  | $2.81 \pm 1.20$  | $7.34 \pm 2.02$  | $1.75 \pm 0.85$  | $7.83 \pm 0.89$   | $0.38 \pm 0.13$  | $5.38 \pm 1.08$   |
| Abundance of L. maackii             | $4.38 \pm 0.63$  | $33.63 \pm 3.44$ | $3.00 \pm 1.18$  | $31.75 \pm 7.45$ | $1.00 \pm 0.38$  | $85.63 \pm 12.87$ | $1.25 \pm 0.59$  | $85.13 \pm 15.33$ |
| Abundance of trees                  | $12.00 \pm 1.39$ | $11.86 \pm 1.22$ | $14.38 \pm 1.76$ | $16.5 \pm 1.95$  | $13.88 \pm 1.37$ | $14.25 \pm 1.71$  | $16.00 \pm 1.36$ | $13.38 \pm 1.66$  |

Table 3. The final model for recruitment of *Acer saccharum* seedlings by trees contained all of the individual factors identified as significant by model comparison techniques. This final model was used to assess the significance of each variable by comparison to a model with that term removed using likelihood-ratio tests. The  $\chi^2$  value reflects the deviance explained by each variable. Sign of the parameter estimate indicates the relationship between a particular fixed effect and seedling recruitment. Degrees of freedom = 1 for all model comparisons except for the final model *vs.* the null model where d.f. = 4. For the random effects, site: variance = 0.0861, SD = 0.2909; residual: variance = 0.11065; SD = 0.3326. \* = P < 0.05.

| Fixed effects                                     | Estimate | SE      | t      | $\chi^2$ | Р       |
|---|----------|---------|--------|----------|---------|
| (Intercept)                                       | -0.46190 | 0.68939 | -0.670 |          |         |
| Final model vs. null                              |          |         |        | 18.02    | < 0.01* |
| Soil bulk density                                 | 0.55227  | 0.53700 | 1.028  | 1.05     | 0.31    |
| Soil %N   | -2.84971 | 1.21833 | -2.339 | 5.20     | 0.02*   |
| Soil %C   | 0.31208  | 0.13880 | 2.248  | 4.67     | 0.03*   |
| Maximum diameter of primary Lonicera maackii stem | -0.15849 | 0.04271 | -3.710 | 12.18    | < 0.01* |

Discussion. The biotic effects on seedling recruitment and transition to saplings and trees included L. maackii presence and overall tree abundance (Tables 3-5). The presence of larger L. maackii (measured as maximum diameter of the primary stem) was associated with lower recruitment of A. saccharum seedlings (Table 2). This relationship between L. maackii and A. saccharum corroborates other studies from southwestern Ohio that found negative effects of this introduced shrub on abundance of A. saccharum seedlings (Hutchinson and Vankat 1997, Hartman and McCarthy 2008) and on survival of A. saccharum seedlings (Gorchov and Trisel 2003, Loomis et al. 2015). There are several possible reasons for this effect. One is that the dense shrub layer created by large L. maackii decreases the amount of light reaching the forest floor (Luken et al. 1997, McKinney and Goodell 2010). Although A. saccharum seedlings are shade-tolerant, the further reduction in available light attributable to L. maackii could adversely affect seedling growth and survival (Trammell and Carreiro 2011). Additionally, increased shade

at the forest floor coupled with reduced abundance of forest-floor herbs in areas invaded by L. maackii (Christopher et al. 2014) could alter temperature and soil moisture, which could in turn affect seedling survival (Hutchinson and Vankat 1997). Additionally belowground processes attributable to the presence of L. maackii also could affect survival of A. saccharum seedlings. For example, extracts from L. maackii leaves, fruits, and roots contain allelochemicals that inhibit germination of native herbs (Dorning and Cipollini 2006, McEwan et al. 2010), and L. maackii also alters availability of soil nutrients (Arthur et al. 2012, McEwan et al. 2012, Poulette and Arthur 2012, Trammell et al. 2012). These processes may be exacerbated by the shallow roots of L. maackii, which are concentrated in the upper 15 cm of soil. These shallow roots have been implicated in belowground competition with herbs (Gorchov and Trisel 2003), but also could adversely affect A. saccharum seedlings and possibly even mature A. saccharum trees (Hartman and McCarthy 2007).

Table 4. The final model for the transition from *Acer saccharum* seedlings to saplings contained those individual factors identified as significant by model comparison techniques. This final model was used to assess the significance of each variable by comparison to a model with that term removed using likelihood-ratio tests. The  $\chi^2$  value reflects the deviance explained by each variable. Sign of the parameter estimate indicates the relationship between a particular fixed effect and seedling recruitment. Degrees of freedom = 1 for all model comparisons except for the final model versus the null model where df = 4. For random effects, site: variance = 0.1098, SD = 0.3314; residual: variance = 0.1326; SD = 0.3641. \* = P < 0.05.

| Fixed effects                                     | Estimate | SE      | t      | $\chi^2$ | Р       |
|---|----------|---------|--------|----------|---------|
| (Intercept)                                       | -0.63348 | 0.58499 | -1.083 |          |         |
| Final model vs. null                              |          |         |        | 24.30    | < 0.01* |
| Slope   | 0.04636  | 0.01440 | 3.220  | 9.30     | < 0.01* |
| Distance to nearest major road                    | 0.54143  | 0.16251 | 3.332  | 10.32    | < 0.01* |
| Maximum diameter of primary Lonicera maackii stem | 0.12361  | 0.04952 | 2.496  | 6.42     | 0.01*   |
| Overall tree abundance                            | -0.02650 | 0.01431 | -1.852 | 3.59     | 0.06    |

Table 5. The final model for the transition from *Acer saccharum* saplings to mature trees contained those individual factors identified as significant by model comparison techniques. This final model was used to assess the significance of each variable by comparison to a model with that term removed using likelihood-ratio tests. The  $\chi^2$  value reflects the deviance explained by each variable. Sign of the parameter estimate indicates the relationship between a particular fixed effect and seedling recruitment. Degrees of freedom = 1 for all model comparisons except for the final model versus the null model where df = 4. For random effects, site: variance = 0.1098, SD = 0.3314; residual: variance = 0.1326; SD = 0.3641. \* = P < 0.05.

| Fixed effects            | Estimate | SE      | t      | $\chi^2$ | Р       |
|--------------------------|----------|---------|--------|----------|---------|
| (Intercept)              | 0.97247  | 0.72761 | 1.338  |          |         |
| Final model vs. null     |          |         |        | 29.23    | < 0.01* |
| Soil bulk density        | -1.30496 | 0.54310 | -2.408 | 5.90     | 0.02*   |
| Soil %N                  | 2.36028  | 1.26775 | 1.862  | 3.52     | 0.06    |
| Soil %C                  | -0.43035 | 0.14848 | -2.898 | 7.98     | < 0.01* |
| Distance to nearest road | 1.01308  | 0.36554 | 2.771  | 7.96     | < 0.01* |
| Overall tree abundance   | 0.05595  | 0.01308 | 4.227  | 17.39    | < 0.01* |

Contrary to the lower recruitment of seedlings in forests with greater diameter of the primary stem of L. maackii, these forests had more seedlings transitioning into saplings. This may be explained by the protection afforded by larger L. maackii shrubs from deer herbivory, which is a major cause of mortality of young saplings (Rooney and Waller 2003). Supporting this possibility, Cipollini et al. (2009) suggested that even dead L. maackii shrubs left standing after herbicide treatment by managers may protect understory plants, such as older A. saccharum seedlings, from deer grazing. Inversely, growth of A. saccharum seedlings was reduced by deer browsing when L. maackii was removed (Gorchov and Trisel 2003). It is possible that young saplings could suffer the same fate growing away from L. maackii.

In contrast to seedling recruitment, the transition from A. saccharum saplings to trees was not impacted by the presence of large L. maackii (Table 5). In contrast, Fagan and Peart (2004) found that another invasive shrub, Frangula alnus Mill, decreased growth and survival of A. saccharum saplings. Like L. maackii, F. alnus has shallow roots that may compete with A. saccharum saplings for nutrients or water. Both species reduce available light to the forest floor and are capable of altering soil temperature or moisture. The different outcomes may result from differences in allelopathy. While we are unaware of any evidence that F. alnus produces allelochemicals, A. saccharum saplings may be large enough or have deep enough roots to be relatively immune to effects of L. maackii allelochemicals, which would explain the lack of decrease in survival in the presence of large L. maackii. It also is possible that A. saccharum saplings eventually are tall enough to avoid or minimize any effects of shading by *L. maackii*. Because height of *L. maackii* shrubs can exceed 4 m, *A. saccharum* saplings would have to be quite tall to avoid shading effects. Furthermore, sapling growth is very slow under dense forest conditions, suggesting that *A. saccharum* saplings would only be able to overtop *L. maackii* when their growth rapidly increases in forest canopy gaps (Canham 1985, 1988; Gasser *et al.* 2010).

Factors other than presence of L. maackii also were also associated with A. saccharum recruitment. For example, there was a strong positive relationship between overall tree abundance and the transition of A. saccharum saplings to trees. One reason saplings occur in areas with abundant tree cover is that they are protected from environmental forces such as high winds. Because of their narrow trunk diameter, A. saccharum saplings naturally have low stability (King 1986). The advantage to saplings growing in a forest understory is that they are protected from windthrow because wind speeds under forest canopies are much less than in open areas (Baldocchi and Meyers 1988). When growing in areas with high overall tree abundance, saplings increase in girth with deposition of heavy dense wood, which increases their stability (Lei and Lechowicz 1990).

Edaphic and topographic factors also affected recruitment of *A. saccharum* seedlings as well as the transitions to saplings and trees (Tables 3–5). Increased soil bulk density was negatively related to the transition from saplings to trees. Compaction of soil decreases tree establishment and growth, reduces root density, confines roots to upper soil layers, and reduces soil aeration and hence shoot and root growth (Voorhees *et al.* 1975, McConnaughay and Bazzaz 1991, Day and Bassuk 1994, Brady and Weil 2002). These effects would be expected to reduce sapling growth and survival, thus inhibiting their transition to trees.

The transition from A. saccharium seedlings to saplings was higher on steeper slopes (Table 4). Steeper slopes may be more favorable for seedling growth because soils are drier, and more runoff results in less litter accumulation providing open spaces for seedling growth. Additionally, substrate slippage and concomitant loss of vegetation on steeper slopes also provides open sites for seedling growth. Growth of both seedlings and saplings also is greatest in canopy gaps (Hett 1951, Canham 1988, Canham and Burbank 1994, Marks and Gardescu 1998, Kobe 2006). In the Cincinnati area, soil slippage on steep slopes often leads to landslides, which can contribute to the formation of canopy gaps. As such, the enhanced transition from seedlings to saplings may reflect the occurrence of more canopy gaps at our study sites with the steepest average slopes (MAF, MWW) compared to those with much less slope (EF, BEN; Table 2).

In our study, soil %N negatively affected seedling recruitment (Table 3). This result corroborates the findings of studies that experimentally augmented soil %N to simulate increased atmospheric N deposition and reported a decrease in abundance and survival of A. saccharum seedlings with increased soil %N (Eller et al. 2011, Patterson et al. 2012, Talhelm et al. 2013; but see Zaccherio and Finzi 2007 who reported the opposite effect). Talhelm et al. (2013) suggested that this negative effect could be explained by increased production of potential alleopathic phenol compounds caused by higher soil %N (Hane et al. 2003, Smemo et al. 2007). The negative effect also could be caused by an increased accumulation of litter resulting from a negative effect of increased N on activity of microbial decomposers which retarded tree seedling germination and growth (Patterson et al. 2012).

Soil %C positively affected seedling recruitment, but negatively affected the transition from saplings to trees (Tables 3, 5). The lifespan of fine roots in *A. saccharum* saplings is adversely affected by a decrease in C:N in roots, which likely impacts nutrient uptake, plant growth rate, and ultimately plant longevity (McCormack *et al.* 2012). Decreased growth and survival of saplings would negatively affect the transition to mature trees, and could explain our finding of a negative impact of soil %C on this transition. Similarly, changes to the C:N ratio also could affect the recruitment of seedlings and L. maackii may play a role in this process. Kolbe et al. (2015) found that soil %N and soil %C increased with size (basal area) of L. maackii at MAF, our study site with the longest history of invasion by L. maackii. This likely was related to the much higher decomposition rate of L. maackii litter compared to litter from native species (Arthur et al. 2012; Trammell et al. 2012), as well as alterations to the microbial decomposer communities by L. maackii (Arthur et al. 2012, Kuebbing et al. 2014). Increases in soil %N occur in response to enhanced organic matter input to soils, which contains N and can stimulate biological N fixation by providing microbes with more carbohydrates (Knops et al. 2002, Luo et al. 2006). Such changes to the C:N ratio by L. maackii could explain the positive impact of C on recruitment of seedlings. Further study is needed to fully understand whether changes in soil %C and the C:N ratio have a differential effect on seedlings and saplings, and to understand the role that L. maackii might play in these processes.

The impact of human influence was manifested by proximity to roadways; greater distances from nearest roadways and nearest major roadways positively affected the transition to saplings and trees (Tables 4, 5). This largely is attributable to edge effects of roadways, which may permeate into adjacent forest by as much as 1 km (Gascon et al. 2000). Examples of edge effects include drier, more compacted, and more acidic soils near roadways; road edges also collect residue of salt runoff used to control snow and ice and therefore contain high concentrations of lead, copper, N, calcium, magnesium, and potassium (Saunders et al. 2002, Pouyat et al. 2008, Pickett et al. 2011). Slower water movement through compacted soils slows leaching of salts used in snow control and contributes to the overall adverse effects upon seedlings and saplings, further hindering the transition to the next life stage (Day and Bassuk 1994). In addition, roadways are conduits for dispersal of L. maackii (Flory and Clay 2006) resulting in high densities of this shrub near roadways and into the adjacent habitat edge. Because survival of A. saccharum seedlings is adversely affected by L. maackii (Gorchov and Trisel 2003, Loomis et al. 2015), their recruitment and transition to saplings should be higher away from roadways.

Our results demonstrate a complex pattern of the impact of L. maackii on recruitment of A. saccharum coupled with impacts of edaphic, biotic, and human factors. The negative effect of L. maackii on recruitment of seedlings contrasts with a positive effect of this invasive shrub on the transition of A. saccharum seedlings to saplings and with no effect on the transition from saplings to trees. In spite of such differences in effects among life stages, the negative effect of L. maackii combined with the negative effects of soil %N on seedling recruitment could have long-term impacts on the overall abundance of A. saccharum in eastern deciduous forests because seedlings are the genesis of a future forest. This effect may be exacerbated because L. maackii also can increase concentrations of soil %N and soil %C. Although the transition from seedlings and saplings is affected by L. maackii as well as by edaphic (slope) and human (roadways) factors, the transition from saplings to trees is only affected by edaphic (soil density, soil %C), other biotic (tree abundance), and human (roadways) factors. To uncover the reasons for these findings, experimental studies are needed to elucidate the mechanisms involved in the negative impact of L. maackii on seedling recruitment and the positive impact of L. maackii on the transition to A. saccharum saplings. Future investigations also could be designed to elucidate the mechanisms whereby soil %C and soil %N affect recruitment of seedlings and whether this impact results from an increase in soil %C and soil %N (and likely alteration of the C:N ratio) caused by the presence of L. maackii.

#### Literature Cited

- ARTHUR, M. A., S. R. BRAY, C. R. KUCHLE, AND R. W. MCEWAN. 2012. The influence of the invasive shrub, *Lonicera maackii*, on leaf decomposition and microbial community dynamics. Plant Ecol. 213: 1571– 1582.
- BALDOCCHI, D. D. AND T. P. MEYERS. 1988. Turbulence structure in a deciduous forest. Boundary-Layer Meterol. 43: 345–364.
- BIGELOW, S. W. AND C. D. CANHAM. 2007. Nutrient limitation of juvenile trees in a northern hardwood forests: calcium and nitrate are preeminent. For. Ecol. Manag. 243: 310–319.
- BRADY, N. C. AND R. R. WEIL. 2002. The nature and properties of soils. 13th ed. Prentice Hall, Upper Saddle River, NJ. 960 p.
- BRAUN, E. L. 1961. The Woody Plants of Ohio. Ohio State University Press, Columbus, OH. 362 p.

- CAMERON, G. N., T. M. CULLEY, S. E. KOLBE, A. I. MILLER, AND S. F. MATTER. 2015. Effects of urbanization on herbaceous forest vegetation: the relative impacts of soil, geography, forest composition, human access, and an invasive shrub. Urban Ecosyst. doi: 10.1007/ s11252-015-0472-6.
- CANHAM, C. D. 1985. Suppression and release during canopy recruitment in *Acer saccharum*. Bull. Torrey Bot. Club 112: 134–145.
- CANHAM, C. D. 1988. Growth and canopy architecture of shade-tolerant trees: response to canopy gaps. Ecology 69: 786–795.
- CANHAM, C. D. AND D. H. BURBANK. 1994. Causes and consequences of resource heterogeneity in forests: interspecific variation in light transmission by canopy trees. Can. J. For. Res. 24: 337–349.
- CHRISTOPHER, C. C., S. F. MATTER, AND G. N. CAMERON. 2014. Individual and interactive effects of Amur honeysuckle (*Lonicera maackii*) and white-tailed deer (*Odocoileus virginianus*) on herbs in a deciduous forest in the eastern United States. Biol. Invasions 16: 2247–2261.
- CIPOLLINI, K., E. AMES, AND D. CIPOLLINI. 2009. Amur honeysuckle (*Lonicera maackii*) management method impacts restoration of understory plants in the presence of white-tailed deer (*Odocoileus virginiana*). Invasive Plant Sci. Manag. 2: 45–54.
- COLLIER, M. H., J. L. VANKAT, AND K. R. HUGHES. 2002. Diminished plant richness and abundance below Lonicera maackii, an invasive shrub. Am. Midl. Nat. 147: 60–71.
- CRAWLEY, M. J. 2013. The R book, 2nd ed. John Wiley & Sons, Ltd. West Sussex, UK. 1051 p.
- DAY, S. D. AND N. L. BASSUK. 1994. A review of the effects of soil compaction and amelioration treatments on landscape trees. J. Arboriculture 20: 9–17.
- DORNING, M. AND D. CIPOLLINI. 2006. Leaf and root extracts of the invasive shrub, *Lonicera maackii*, inhibit seed germination of three herbs with no autotoxic effects. Plant Ecol. 184: 287–296.
- EHRENFELD, J. G. 2010. Ecosystem consequences of biological invasions. Annu. Rev. Ecol. Evol. Syst. 41: 59–80.
- ELLER, A. S. D., K. L. MCGUIRE, AND J. P. SPARKS. 2011. Responses of sugar maple and hemlock seedlings to elevated carbon dioxide under altered above- and belowground nitrogen sources. Tree Physiol. doi:10. 1093.tpr014: 1–11.
- FAGAN, M. E. AND D. R. PEART. 2004. Impact of the invasive shrub glossy buckthorn (*Rhamnus frangula* L.) on juvenile recruitment by canopy trees. For. Ecol. Manag. 194: 95–107.
- FAY, L. AND X. SHI. 2012. Environmental impacts of chemicals for snow and ice control: state of the knowledge. Water Air Soil Pollut. 223: 2751–2770.
- FINZI, A. D. AND C. D. CANHAM. 2000. Sapling growth in response to light and nitrogen availability in a southern New England forest. For. Ecol. Manag. 131: 153–165.
- FLORY, S. L. AND K. CLAY. 2006. Invasive shrub distribution varies with distance to roads and stand age in eastern deciduous forests in Indiana, USA. Plant Ecol. 184: 131–141.

- FRAPPIER, B., R. T. ECKERT, AND T. D. LEE. 2003. Potential impacts of the invasive exotic shrub *Rhamnus frangula* L. (glossy buckthorn) on forests of southern New Hampshire. Northeast. Nat. 10: 277–296.
- FRIDLEY, J. D. 2012. Extended leaf phenology and the autumn niche in deciduous forest invasions. Nature 485: 359–362.
- GAERTNER, M., R. BIGGS, M. TE BEEST, C. HUI, J. MOLOFSKY, AND D. M. RICHARDSON. 2014. Invasive plants as drivers of regime shifts: identifying highpriority invaders that alter feedback relationships. Divers. Distrib. 20: 733–744.
- GASCON, C., G. B. WILLIAMSON, AND G. A. B. DA FONSECA. 2000. Receding forest edges and vanishing reserves. Science 288: 1356–1358.
- GASSER, D., C. MEISSIER, M. BEAUDET, AND M. J. LECHOWICA. 2010. Sugar maple and yellow birch regeneration in response to canopy opening, liming and vegetation control in a temperate deciduous forest of Quebec. For. Ecol. Manag. 259: 2006–2014.
- GESCH, D. B. 2007. The national elevation dataset, pp. 98– 118. *In* D. Maune [ed.], Digital Elevation Model Technologies and Applications: the DEM Users Manual, 7th ed. American Society for Photogrammetry and Remote Sensing, Bethesda, MD.
- GORCHOV, D. L. AND D. E. TRISEL. 2003. Competitive effects of the invasive shrub, *Lonicera maackii* (Rupr.) Herder (Caprifoliacea), on the growth and survival of native tree seedlings. Plant Ecol. 166: 13–24.
- GOULD, A. M. A. AND D. L. GORCHOV. 2000. Effects of the exotic invasive shrub Lonicera maackii on the survival and fecundity of three species of native annuals. Am. Midl. Nat.144: 36–50.
- HANE, E. N., S. P. HAMBURG, A. L. BARBER, AND J. A. PLAUT. 2003. Phytotoxicity of American beech leaf leachate to sugar maple seedlings in a greenhouse experiment. Can. J. For. Res. 33: 814–821.
- HARTMAN, K. M. AND B. C. MCCARTHY. 2007. A dendroecological study of forest overstorey productivity following the invasions of the non-indigenous shrub *Lonicera maackii*. Appl. Veg. Sci. 10: 3–14.
- HARTMAN, K. M. AND B. C. MCCARTHY. 2008. Changes in forest structure and species composition following invasion by a non-indigenous shrub, Amur honeysuckle (*Lonicera maackii*). J. Torrey Bot. Soc. 135: 245–259.
- HETT, J. M. 1951. A dynamic analysis of age in sugar maple seedlings. Ecology 52: 1071–1074.
- HUTCHINSON, T. F. AND J. L. VANKAT. 1997. Invasibility and effects of Amur honeysuckle in southwestern Ohio forests. Conserv. Biol. 11: 1117–1124.
- JUICE, S. M., T. J. FACEY, T. G. SICCAMA, C. T. DRISCOLL, E. G. DENNY, C. EGAR, N. L. CLEAVITT, R. MINOCHA, AND A. D. RICHARDSON. 2006. Response of sugar maple to calcium addition to northern hardwood forest. Ecology 87: 1267–1280.
- KING, D. A. 1986. Tree form, height growth, and susceptibility to wind damage in *Acer saccharum*. Ecology 67: 980–990.
- KNOPS, J. M. H., K. L. BRADLEY, AND D. A. WEDIN. 2002. Mechanisms of plant species impacts on ecosystem nitrogen cycling. Ecol. Lett. 5: 454–466.

- KOBE, R. K. 1996. Intraspecific variation in sapling mortality and growth predicts geographic variation in forest composition. Ecol. Monogr. 66: 181–201.
- KOBE, R. K. 2006. Sapling growth as a function of light and landscape-level variation in soil water and foliar nitrogen in northern Michigan. Oecologia 147: 119– 133.
- KOBE, R. K., S. W. PACALA, AND J. A. J. SILANDER. 1995. Juvenile tree survivorship as a component of shade tolerance. Ecol. Appl. 5: 517–532.
- KOLBE, S. E., A. TOWNSEND-SMALL, A. I. MILLER, T. M. CULLEY, AND G. N. CAMERON. 2015. Effect of *Lonicera* maackii on soil carbon and nitrogen in southwestern Ohio forests. Invasive Plant Science and Management 8:375–384.
- KUEBBING, S. E., A. T. CLASSEN, AND D. SIMBERLOFF. 2014. Two co-occurring invasive woody shrubs alter soil properties and promote subdominant invasive species. J. Appl. Ecol. 51: 124–133.
- LEI, T. T. AND M. J. LECHOWICZ. 1990. Shade adaptation and shade tolerance in saplings of three *Acer* species from eastern North America. Oecologia 84: 224–228.
- LETT, M. S., A. K. KNAPP, J. M. BRIGGS, AND J. M. BLAIR. 2004. Influence of shrub encroachment on aboveground net primary productivity and carbon and nitrogen pools in a mesic grassland. Can. J. Bot. 82: 1363–1370.
- LOOMIS, J. D., S. F. MATTER, AND G. N. CAMERON. 2015. Effects of invasive Amur honeysuckle (Lonicera maackii) and white-tailed deer (Odocoileus virginianus) on survival of sugar maple seedlings in a southwestern Ohio forest. Am. Midl. Nat. 174: 65–73.
- LUKEN, J. O. AND J. W. THIERET. 1996. Amur honeysuckle, its fall from grace. BioScience 46: 18–24.
- LUKEN, J. O., L. M. KUDDES, AND T. C. THOLEMEIER. 1997. Response of understory species to gap formation and soil disturbance in *Lonicera maackii* thickets. Restor. Ecol. 5: 229–235.
- LUO, Y, D. HUI, AND D. ZHANG. 2006. Elevated CO<sub>2</sub> stimulates net accumulations of carbon and nitrogen in land ecosystems: a meta-analysis. Ecology 87: 53–63.
- MARKS, P. L. AND S. GARDESCU. 1998. A case study of sugar maple (*Acer saccharum*) as a forest seedling bank species. J. Torrey Bot. Soc. 125: 287–296.
- McConnaughay, K. D. M. and F. A. Bazzaz. 1991. Is physical space a soil resource? Ecology 72: 94–103.
- McCORMACK, M. L., T. S. ADAMS, E. A. H. SMITHWICK, AND D. M. EISSENSTAT. 2012. Predicting fine root lifespan from plant functional traits in temperate trees. New Phytol.195: 823–831.
- McEwan, R. W., M. A. ARTHUR, AND S. E. ALVERSON. 2012. Throughfall chemistry and soil nutrient effects of the invasive shrub Lonicera maackii in deciduous forests. Am. Midl. Nat. 168: 43–55.
- MCEWAN, R. W., L. G. ARTHUR-PARATLEY, L. K. RIESKE, AND M. A. ARTHUR. 2010. A multi-assay comparison of seed germination inhibition by *Lonicera maackii* and co-occurring native shrubs. Flora 205: 475–483.
- MCEWAN, R. W., M. K. BIRCHFIELD, A. SCHOEGENDORFER, AND M. A. ARTHUR. 2009. Leaf phenology and freeze tolerance of the invasive shrub Amur honeysuckle and potential native competitors. J. Torrey Bot. Soc. 136: 212–220.

- MCKINNEY, A. M. AND K. GOODELL. 2010. Shading by invasive shrub reduces seed production and pollinator services in a native herb. Biol. Invasions 12: 2751– 2763.
- MERRIAM, R. W. AND E. FEIL. 2002. The potential impact of an introduced shrub on native plant diversity and forest regeneration. Biol. Invasions 4: 369–373.
- MILLER, K. E. AND D. L. GORCHOV. 2004. The invasive shrub, *Lonicera maackii*, reduces growth and fecundity of perennial forest herbs. Oecologia 139: 359–375.
- PATTERSON, S. L., D. R. ZAK, A. J. BURTON, A. F. TALHELM, AND K. S. PREGITZER. 2012. Simulated N deposition negatively impacts sugar maple regeneration in a northern hardwood ecosystem. J. Appl. Ecol. 49: 155– 163.
- PICKETT, S. T. A., M. I. CADENASSO, J. M. GROVE, C. G. BOONE, M. P. GROFFMAN, E. IRWIN, S. S. KAUSHAL, V. MARSHALL, B. P. MCGRATH, C. H. NILON, R. V. POUYAT, K. SZLAVECZ, A. TROY, AND P. WARREN. 2011. Urban ecological systems: scientific foundations and a decade of progress. J. Environ. Manag. 92: 331–362.
- POST, W. M., W. R. EMANUEL, P. J. ZINKE, AND A. G. STANGENBERGER. 1982. Soil carbon pools and world life zones. Nature 298: 156–159.
- POULETTE, M. M. AND M. A. ARTHUR. 2012. The impact of the invasive shrub *Lonicera maackii* on the decomposition dynamics of a native plant community. Ecol. Appl. 22: 412–424.
- POUYAT, R. V., I. D. YESILONIS, K. SZLAVECZ, C. CSUZDI, E. HORNUNG, Z. KORÓS, J. RUSSELL-ANELLI, AND V. GIORGIO. 2008. Response of forest soil properties to urbanization gradients in three metropolitan areas. Landscape Ecol. 23: 1187–1203.
- R DEVELOPMENT CORE TEAM. 2013. R: A Language and Environment for Statistical Computing. R Foundation for Statistical Computing, Vienna, Austria.
- RACITI, S. M., P. M. GROFFMAN, J. C. JENKINS, R. V. POUYAT, T. J. FAHEY, S. T. A. PICKETT, AND M. L. CADENASSO. 2011. Accumulation of carbon and nitrogen in residential soils with different land-use histories. Ecosystems 14: 287–297.
- REJMÁNEK, M. 2014. Invasive trees and shrubs: where do they come from and what we should expect in the future? Biol. Invasions 16: 483–498.
- RICHARDSON, D. M. AND M. REJMÁNEK. 2011. Trees and shrubs as invasive alien species—a global review. Divers. Distrib. 17: 788–809.
- ROONEY, T. P. AND D. M. WALLER. 2003. Direct and indirect effects of white-tailed deer in forest ecosystems. For. Ecol. Manag. 181: 165–176.
- SAUNDERS, S. C., M. R. MISLIVETS, J. CHEN, AND D. T. CLELAND. 2002. Effects of roads on landscape structure within nested ecological units of the Northern Great Lakes Region, USA. Biol. Conserv. 103: 209–225.
- SMEMO, K. A., D. R. ZAK, K. S. PREGITZER, AND A. J. BURTON. 2007. Characteristics of DOC exported from

northern hardwood forests receiving chronic experimental NO<sub>3</sub><sup>-</sup> deposition. Ecosystems 10: 369–379.

- [SSURGO] SOIL SURVEY GEOGRAPHIC DATA BASE, Soil Survey Staff, Natural Resources Conservation Service, United States Department of Agriculture Web Soil Survey. Available online at: http://websoilsurvey.nrcs. usda.gov/. Accessed January 15, 2011.
- STRADLING, D. 2011. Mt. Airy Forest: one hundred years of conservation in the city. Ohio Valley Hist. 11: 25–43.
- TALHELM, A. F., A. J. BURTON, K. A. PREGITZER, AND M. A. CAMPIONE. 2013. Chronic nitrogen deposition reduces the abundance of dominant forest understory and groundcover species. For. Ecol. Manag. 293: 39–48.
- TOWNSEND-SMALL, A. AND C. I. CZIMCZIK. 2010. Carbon sequestration and greenhouse gas emissions in urban turf. Geophys. Res. Lett. 37: L02707, doi:10.1029/ 2009GL041675.
- TRAMMELL, T. L. E. AND M. M. CARREIRO. 2011. Vegetation composition and structure of woody plant communities along urban interstate corridors in Louisville, KY, U.S.A. Urban Ecosyst. 14: 501–524.
- TRAMMELL, T. L. E., H. A. RALSTON, S. A. SCROGGINS, AND M. M. CARREIRO. 2012. Foliar production and decomposition rates in urban forests invaded by the exotic invasive shrub, *Lonicera maackii*. Biol. Invasions 14: 529–545.
- [USDA, NRCS] US DEPARTMENT OF AGRICULTURE, NATURAL RESOURCES CONSERVATION SERVICE. 2015. The PLANTS Database Retrieved February 18, 2015 from National Plant Data Team, Greensboro, NC. <a href="http://plants.usda.gov">http://plants.usda.gov</a>>.
- VILÀ, M., J. L ESPINAR, M. HEJDA, P. E. HUME, V. JAROŜÍK, J. L. MARON, J. PERGL, U. SCHAFFNEW, Y. SUN, AND P. PYŜEK. 2011. Ecological impacts of invasive alien plants: a meta-analysis of their effects on species, communities, and ecosystems. Ecol. Lett. 14: 702– 708.
- VOORHEES, W. B., D. A. FARRELL, AND W. E. LARSON. 1975. Soil strength and aeration effects on root elongation. Soil Sci. Am. J. 39: 948–953.
- WATSON, M. E. AND J. R. BROWN. 1998. pH and lime requirement, pp. 13–16. *In* North Central Regional Res Pub 221:13–1668. International Institute for Land Reclamation and Improvement, Wageningen the Netherlands.
- WEBSTER, C. R., M. A. JENKINS, AND S. JOSE. 2006. Woody invaders and the challenges they pose to forest ecosystems in the eastern United States. J. For. 104: 366–374.
- ZACCHERIO, M. T., AND A. C. FINZI. 2007. Atmospheric deposition may affect northern hardwood forest composition by altering soil nutrient supply. Ecol. Appl. 17: 1929–1941.
- ZAR, J. H. 1999. Biostatistical Analysis, 4th ed. Prentice Hall, Upper Saddle River, NJ. 663 p. + appendices.